



► User Guide for the Polycom® VVXTM 1500 Phone for 8x8 Virtual Office Pro

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About This Guide

Thank you for choosing the $Polycom^{\otimes}$ VVX^{TM} 1500 phone. The phone is a business media phone that combines advanced business telephony, one-touch video, real-time presence, and integrated business applications into one seamless, lifelike communications experience.

The phone provides a powerful, yet flexible IP communications solution, delivering excellent video and voice quality. The high-resolution color graphic display supplies content for call information, multiple languages, directory access, and system status. The phone supports advanced functionality, including multiple calls, HTTPS secure provisioning, presence, custom ring tones, and local audio and video conferencing.

Some of the key features include:

- Seven inch diagonal color touch screen
- Support for Polycom HD Voice[™] technology
- Privacy shutter for the video camera
- Adjustable base, display, and camera angle
- USB port
- Ability to use a Power over Ethernet (PoE) power source
- Support for Electronic Hookswitch (EHS) with select partner headsets

This guide provides everything you need to quickly use your new phone. Be sure to verify with your system administrator that your network is prepared for configuring your phone. As well, be sure to read the Parts List and Safety Notices sections in this guide before you set up and use the phone. This information can also be found at http://www.8x8.com/Support.aspx.

For day to day phone use, refer to the 8x8 version of the Quick User Guide available at

http://www.8x8.com/Support/BusinessSupport/Documentation.aspx, and keep a printed copy available as a quick reference.

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Getting Started with Your Phone

This chapter provides basic installation instructions and information for obtaining the best performance with the Polycom VVX 1500 phone.

The topics include:

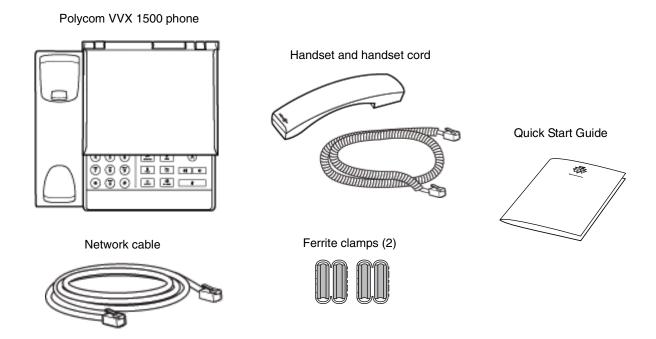
- Parts List on page 1-2
- Setting Up the Phone on page 1-3
- Features of the Phone on page 1-14
- Before You Use the Phone on page 1-18
- Cleaning the Touch Screen on page 1-29

To customize your phone, see Customizing Your Phone on page 2-1. To read about the phone's basic features, see Using the Basic Features of Your Phone on page 3-1.

If you require additional information or assistance with your new phone, contact your system administrator.

Parts List

The following components are included in your Polycom VVX 1500 phone package. Check to ensure that you have received each item. If you are missing any items, contact your system administrator.



For information on connecting optional accessories, see Connecting the Phone Using AC Power on page 1-7 and Connecting Optional Components on page 1-8.

Setting Up the Phone

To set up the phone, do the following:

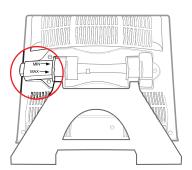
- 1. Adjust the stand. See Adjusting the Stand, below.
- 2. Connect the ferrite clamps to the network cable (and to the optional computer cable, if you are connecting a computer to your phone). See Attaching Ferrite Clamps on page 1-5.
- 3. Connect the phone to the network and a power source. See Connecting Network and Power Sources on page 1-5.
- **4.** Connect phone components. See Connecting the Handset and Handset Cord on page 1-8 and Connecting Optional Components on page 1-8.
- **5.** Adjust the screen and camera. See Adjusting the Screen on page 1-12 and Adjusting the Camera on page 1-13.

Adjusting the Stand

Your phone is shipped with the stand positioned flat against the phone. To use the phone, adjust the stand so that the phone is in a more upright position.

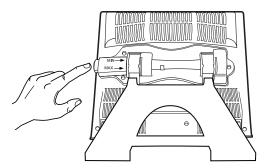
You can adjust the stand to one of five positions. The lowest position is labeled MIN, and the highest position is labeled MAX.

The following figure shows the MIN and MAX labels for the stand.

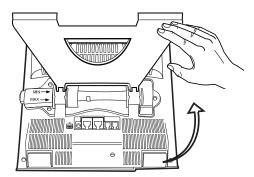


To adjust the stand:

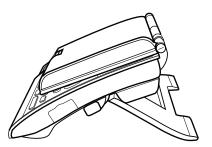
1. With the back of the phone (and the stand) facing you, push the button protruding from the side of the phone. When you push the button, the stand unlocks and can move.



2. Lift the stand until it touches the back of the phone (the position labeled MIN), and then release the button to lock the stand in place. This is the lowest, and most stable, position for your phone.



The following figure shows the phone in its lowest position.



There are four, more upright, positions for your phone. Starting with the stand in its lowest position, push the button, slowly move the stand forward, and then release the button to lock the stand in the next position. Do not force the stand to move past the **MAX** position, or your phone will be unstable.

Note

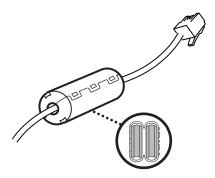
If you need to store or ship your phone, you can move the stand past the MAX position so that the stand lies toward the front of the phone.

Attaching Ferrite Clamps

Your phone package includes two ferrite clamps. You must attach a ferrite clamp to the network cable and to the computer cable (if you are connecting a computer to your phone) before you attach the cables to your phone.

To attach a ferrite clamp to the network cable or PC cable:

>> Clamp a ferrite clamp around the cable.



Connecting Network and Power Sources

Note

Before you connect the network cable to your phone, make sure you attach a ferrite clamp to the cable (see Attaching Ferrite Clamps, above).

There are two ways to connect your phone to the network and a power source. Your system administrator will advise you which method to use. (If your phone is already connected to the network and a power source, go directly to Connecting the Handset and Handset Cord on page 1-8.)

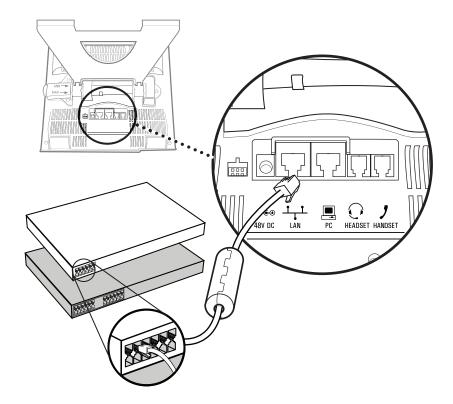
You can use one of the following methods:

- Connecting the Phone Using a Power Over Ethernet Source
- Connecting the Phone Using AC Power

Connecting the Phone Using a Power Over Ethernet Source

Using the supplied network cable, the phone can be powered from a Power over Ethernet (PoE) compliant switch or hub. Power over Ethernet is the default connection for your phone.

The following figure shows how to connect the phone using a PoE source.



To connect the phone using a PoE source:

>> Plug the network cable between the LAN jack on the phone and an available power and data port on the in-line power switch.

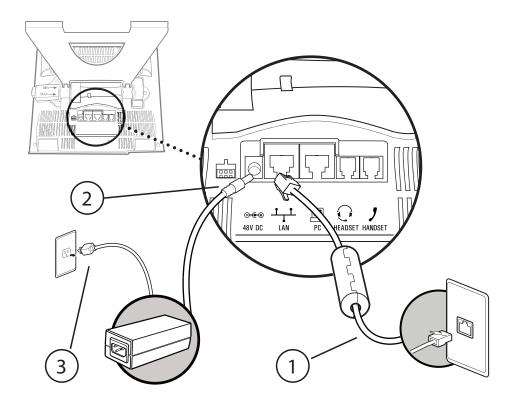
Connecting the Phone Using AC Power

To connect the phone using AC power, you require the optional AC Power Kit, containing a Power Adapter and Regional Power Cord.

Note

The regional power cord is country-specific. The power cord shown below may differ from the one in your kit.

The following figure shows how to connect the phone using AC power.

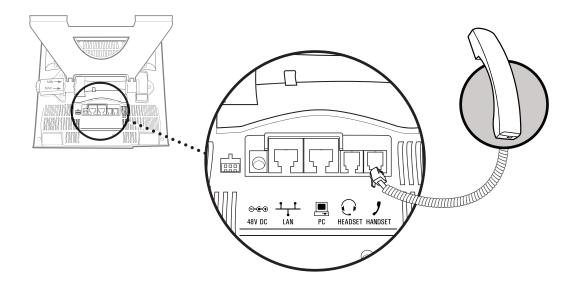


To connect the phone using AC power:

- 1. Connect the network cable between the LAN jack on the phone and the LAN port on the wall or hub/switch device port.
- **2.** Connect the DC plug on the power adapter to the 48V DC jack marked on the phone.
- **3.** Connect the regional power cord between the power adapter and the wall outlet.

Connecting the Handset and Handset Cord

Connect one end of the handset cord to the end of the handset, and the other end of the cord to the Handset jack on the phone.



Connecting Optional Components

You can connect a headset, USB flash drive, headphones, or computer to your phone. This section describes:

- · Connecting an Optional Headset
- Connecting an Optional USB Flash Drive
- Connecting Optional Headphones
- Connecting an Optional Computer

Connecting an Optional Headset

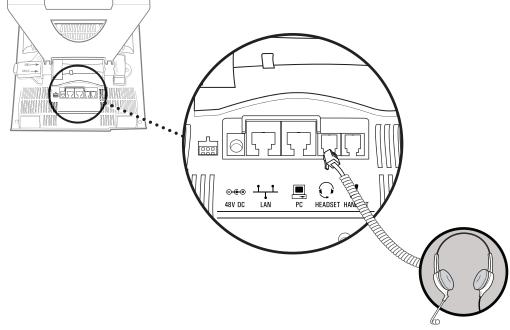


For a list of supported headsets, see Technical Bulletin 37477, SoundPoint IP Family and Polycom VVX 1500 Headset Compatibility List, at http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_pub.html.

Attach a headset to listen to phone audio through a headset, rather than a handset or speakerphone. You attach a headset to the Headset jack on the back of the phone.



The following figure shows how to connect a headset to the Headset jack on



For information on using a headset to place and answer calls, see Placing Calls on page 3-7 and Answering Calls on page 3-13. For information on permanently enabling your phone to use headset mode, see Enabling Headset Memory Mode on page 2-7.

For information on connecting and using a headset that supports electronic hookswitch, see Using Electronic Hookswitch on page 2-8.

Connecting an Optional USB Flash Drive



For a list of supported USB flash drives, see Technical Bulletin 38084, Supported USB Devices for SoundPoint IP 650 and 670 and Polycom VVX 1500 Phones, at

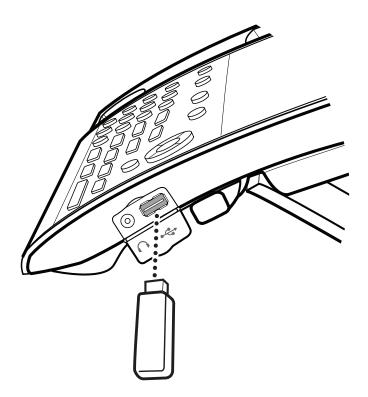
 $http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_pub.html.$

Attach a removable USB flash drive to your phone to do the following:

- · Record and play back audio from your phone.
- Display images on your phone's idle screen.

You attach the USB flash drive to the USB port on the right side of your phone. The USB port is behind a door you flip down.

The following figure shows how to connect a USB flash drive to the USB port on the phone.



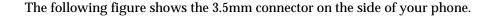
When you attach a USB flash drive to your phone, the message "Storage media attached" displays. The USB icon, displays on the status bar on the touch screen.

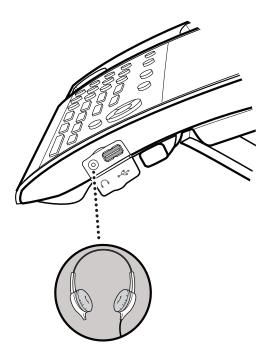
For information on how to display the pictures on a USB flash drive on your phone's idle screen, see Setting Up a Screen Saver on page 2-10 and Displaying the Pictures that are on Your USB Flash Drive on page 2-14.

Connecting Optional Headphones

Attach headphones to your phone to listen to phone audio or recorded calls.

You attach the headphones to the 3.5mm connector on the side of your phone, located behind a door you flip down. The connector is an unamplified line-out connector only.





When you attach headphones to your phone, the message "Auxiliary output active" displays. The headphone icon, displays on the status bar on the touch screen. When you remove the headphones, the message "Auxiliary output inactive" displays.

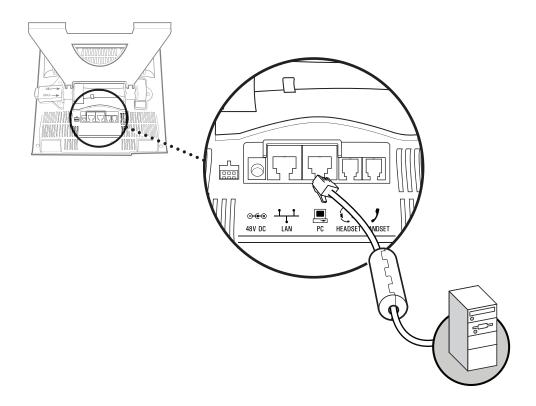
Connecting an Optional Computer

You can connect a computer to your phone. You may want to connect a computer, for example, if you only have one LAN port and you want to connect your computer to the network through the phone.

To connect a computer to the phone, you need the optional Computer Cable and a ferrite clamp (included in the phone package). Attach the ferrite clamp to the Computer Cable before you attach the cable to your phone (see Attaching Ferrite Clamps on page 1-5).

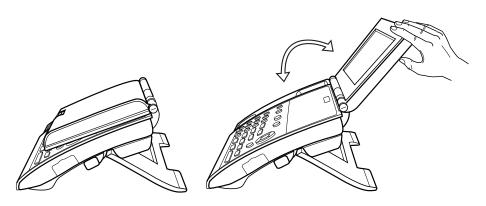
You attach a computer to the PC connector on the back of the phone.

The following figure shows how to connect a computer to the PC connector on the phone.



Adjusting the Screen

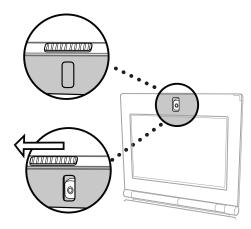
Lift the screen and push it back to an angle that is comfortable for you.



Adjusting the Camera

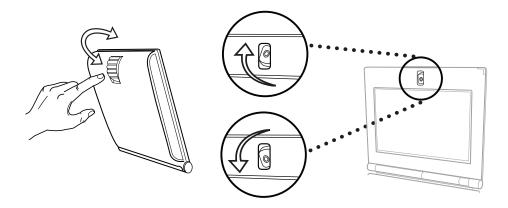
To transmit video, make sure you slide open the privacy shutter.

The following figure shows the privacy shutter centered above the touch screen. Open the privacy shutter using the privacy shutter adjuster (located along the top edge, above the camera).



You can adjust the angle of the camera by rolling the camera barrel located directly behind the camera lens.

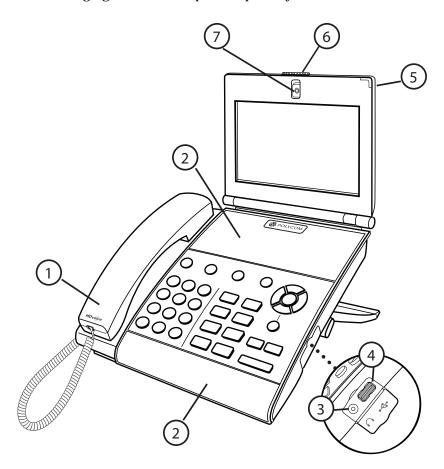
The following figure shows how to adjust the camera up or down.



For information on adjusting your camera to achieve the best settings, see Updating Camera Settings on page 2-34 and Tips for When You're in Video Calls on page 1-29.

Features of the Phone

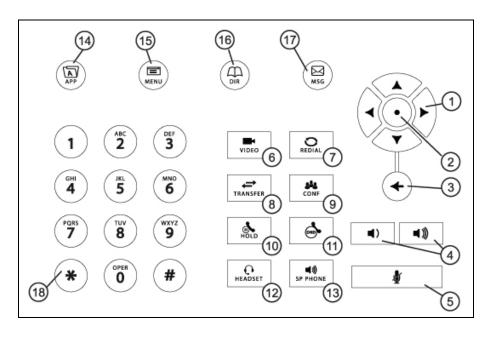
The following figure shows the phone's primary hardware features.



	Feature	Description
1	Handset and cord	Provides audio output for calls that use the handset.
2	Speakerphone	Provides ringer and hands-free (speakerphone) audio output.
3	Headphone connector	Allows you to connect headphones to the phone.
4	USB connector	Allows you to connect a USB flash drive to display pictures on your phone.

	Feature	Description
5	LED indicator	The LED flashes red to indicate the following:
		The software is booting
		A message is waiting
		The phone is in power-saving mode (slow-flashing red)
6	Privacy Shutter Adjuster	Opens and closes the privacy shutter.
7	Camera	Provides near-site video.

The following figure shows the keys on the phone console.



	Feature	Description
1	Arrow Keys	Allow you to:
2	Select Key	Selects an item in a list.
3	Delete Key	Deletes displayed data.
4	Volume Keys	Adjusts the volume of the handset, headset, speaker, and ringer.
5	Mute Key	Mutes audio transmission locally during calls and conferences. The button glows red when activated.
6	Video Key	Controls the size, position, and transmission of video images.
7	Redial Key	Dials the most recently dialed party.
8	Transfer Key TRANSFER	Transfers the current call to another party.
9	Conference Key	Allows connection with another party for a conference.

	Feature	Description
10	Hold Key	Holds an active call or resumes a held call.
11	Do Not Disturb Key	Cancels ringing and directs incoming calls to your voice mail (if supported). The button glows red when activated.
12	Headset Key OHEADSET	Allows you to place and receive calls through an optionally connected headset. The button glows green when headset mode is selected.
13	Speakerphone Key	Allows for hands-free communication during calls. The button glows green when speakerphone mode is selected.
14	Applications Key	Allows you to access the Web browser (if supported).
15	Menu Key	Allows you to access local (your phone) and global (your organization) features.
16	Directories Key	Allows you to access directories and call lists.
17	Messages Key	Allows you to access and manage messages.
18	Dialpad Keys 1	Provide the 10 digits, alphabetic characters, and special characters available in context-sensitive applications.

Before You Use the Phone

Note

Since you can customize your phone in many different ways, and your system administrator can enable and disable certain features, the user interface that displays on your phone may differ from the figures that appear in this guide.

Before you use the phone, you need to understand the touch screen layout, which icons display on the touch screen, how to navigate menus and fields, and how to enter data. You also need to know how to obtain the best performance when you conduct video calls and conferences. This section describes the following:

- Touch Screen Components on page 1-18
- Phone Icons on page 1-21
- Navigating Menus, Lists, and Fields on page 1-22
- Entering Data and Editing Fields on page 1-25
- Tips for When You're in Video Calls on page 1-29

Touch Screen Components

The following figure shows what displays on the touch screen.



	Feature	Description
1	Status bar	The following icons can display:
		—Messages waiting
		—Missed calls
		—Do Not Disturb enabled
		—USB flash drive attached and idle
		—USB flash drive attached and busy
		—Headphones attached
2	Active call window	Displays the active call. During a video call, the active call window can display the near site or the far site.
3	Inactive call group	Displays calls on hold, as well as incoming calls that are not immediately answered.
4	Soft keys	Keys on the touch screen that you can tap to access phone functions. The keys are automatically labeled to identify their context-sensitive functions.
5	Main Menu key	Opens the Main Menu.
6	Line Keys and Speed Dial Keys	See <i>Line Key</i> in this table. See <i>Speed Dial Keys</i> in this table.
7	Speed Dial Keys	Use these keys to activate up to five speed dials that can be assigned to your phone. Use a Speed Dial Key to quickly dial a contact.
		Speed Dial Keys display .

	Feature	Description
8	Line Key status indicator	 A Line Key can have one of the following status indicators: Solid green—A dial-tone is available, dialing is in progress, or a call is active. Flashing green—An incoming call. Or, the far site has placed a call on hold. Solid red—A remote shared line is active, or the buddy associated with the Speed Dial Key has a status that is either Busy, Offline, or Do Not Disturb. Flashing red—You have placed a call (one or more) on hold (on a private or shared line), or the buddy associated with the Speed Dial Key has a status that is Be Right Back, Away, or Out to Lunch.
9	Line Key	Use these keys to activate up to six lines that can be assigned to your phone. When the phone is idle, Line Keys display one of the following: - Registered, private lines. - Registered lines. - Unregistered lines - Lines that have the Always call forwarding type enabled. - Lines that have Do Not Disturb enabled. Line keys are either blue or green: - Green—Indicates that the Line Key has an active call or an incoming call. A green Line Key is associated with the calls that currently display on the touch screen (active or inactive). - Blue—Indicates that the Line Key doesn't have an active call, or has an incoming call that has been minimized and placed in the inactive call group. The calls associated with a blue Line Key don't currently display on the touch screen.
10	Picture-in-Picture window (PIP)	The small window in the corner of the touch screen that displays video. By default, the PIP displays the near site. You can toggle the PIP to display the near site or the far site.

Phone Icons

The following table describes the icons that display on the touch screen.

Note

Call counters only display when the icon appears next to the Line Key.

Icon	Description
X	Call (audio-only)
O ,,,,	Call with Polycom HD Voice
	Call (video)
	Call (video) with Polycom HD Voice
0	Call on hold (private line)
	Call on hold (shared line)
000	Call without Polycom HD Voice (private line)
DND DND	Do Not Disturb enabled
×	Forward (Always)
	Headphones attached
&	Line (registered, private)

Icon	Description	
	Line (registered, shared)	
	Line (unregistered)	
	Message indicators	
	Missed calls indicator	
8	Mute applied	
JE.	Speed Dial Key	
∞	USB device attached and idle	
0 4.	USB device attached and busy	
	Video stopped	
%	Video stopped and audio muted	

Navigating Menus, Lists, and Fields

To navigate menus, lists, and fields, you can:

- Tap the soft keys on the touch screen
- Tap the menu items or fields on the touch screen
- Press the keys on the phone console

To operate your phone, follow these tips:

Note

After 20 seconds of inactivity, the menu system automatically exits to the idle screen unless an edit session is in progress.

If you want to	Then do this
Enter the Main Menu	Do one of the following:
	• Tap
	Press MENU
Return to the idle screen	Do one of the following:
	• Tap .
	Press MENU
Return to the previous menu	Tap the Back soft key or press the Left arrow key.
Scroll through menu items	Tap or, or press an arrow key.
Scroll through lists or fields	To scroll item by item, do one of the following:
	• Tap or .
	Press the Up or Down arrow key.
	To Page Down or Page Up (when lists appear on more than one page), do one of the following:
	• Tap or .
	Press the * key (to Page Up) or the # key (to Page Down).
Scroll through values for a field	Tap the field's highlighted grey box. From the drop-down list, tap one of the scroll arrows to go to the top or bottom of the list.

If you want to	Then do this
Select a menu item	Do one of the following: Tap the menu item. Use an arrow key to scroll to the menu item, and then tap the Select soft key. Press the dialpad key that corresponds to the item in a numbered menu list. For example, if an item has a number next to it, press the corresponding number on the dialpad.
Select a field Select a soft key	Do one of the following: Tap the field. Scroll to the field using the Up or Down arrow key. Tap the soft key.
View additional soft keys	Tap the More soft key.
Enable or disable fields	Do one of the following: Tap the field name, and then tap the field's highlighted box. From the drop-down list, tap Enabled or Disabled. Scroll to a field using the Up or Down arrow key, and then use the Right or Left arrow key to toggle between Enabled or Disabled.

Entering Data and Editing Fields

You can enter data and edit fields in these two ways:

- Using a "keyboard" that displays on the touch screen.
- Using the dialpad keys on the phone console.

Using the "Keyboard" on the Touch Screen

You can use the phone's "keyboard" to quickly update field information.

To use the "keyboard" on the touch screen to enter or edit data:

To update a field, tap the field.
 The keyboard icon, displays next to the screen title.
 The following screen shows the keyboard icon next to the screen title.



2. Tap

The "keyboard" displays on the touch screen.



The following figure shows the keyboard that displays on the touch screen when you update a directory entry.

3. Enter the information. Do the following:

If you want to	Then do this
Enter uppercase (A) characters, lowercase (a) characters, or a combination of uppercase and lowercase characters	 If a keyboard with characters does not display, tap abc (on the keyboard). Tap the abc, ABC, 123, or Abc soft keys to toggle between lowercase, uppercase, numerical, and titlecase modes. Using the keyboard on the touch screen, tap the letter(s) you want. You can also tap or to toggle between entering characters in uppercase mode or lowercase mode.

If you want to	Then do this
Enter numbers	1. If a keyboard with numbers does
	not display, tap .&123 .
	Using the keyboard on the touch screen, tap the number(s) you want.
	You can also tap the abc , ABC , 123 , or Abc soft keys to toggle between lowercase, uppercase, numerical, and titlecase modes.
Enter special characters	If a keyboard with special characters does not display, tap .&123 .
	Using the keyboard on the touch screen, tap the special character(s) you want.
Enter text in a particular character encoding	Tap the Latin, Katakana, Unicode, Cyrillic or ASCII soft key to select the encoding you want. The touch screen's keyboard changes to display the encoding you chose.
	Using the keyboard on the touch screen, tap the character(s) you want.
Delete data you entered	Тар 🗶 .
Delete an entire field of data	Double-tap the field of data, so that the data is highlighted. Then, tap

4. To confirm the updates, tap \square .



Using the Dialpad Keys on the Phone Console

You can use the keys on your phone console to update field information.

To use the dialpad keys to enter or edit data:

- 1. Tap a field to select it.
- **2.** Enter the information. Do the following:

If you want to	Then do this	
Enter only numbers (1), uppercase (A) characters, lowercase (a) characters, or titlecase (Abc) characters	Tap the abc soft key one or more times to toggle between and select uppercase (ABC soft key), numerical (123 soft key), titlecase (Abc soft key), and lowercase (abc soft key) modes. The mode you select displays in the screen title.	
	Press a dialpad key one or more times to enter the characters or number that display on the dialpad key.	
	For example:	
	If you're in ABC mode:	
	To enter "A," press 2. To enter "B," press 22. To enter "C," press 222. To enter "2," press 2222.	
	If you're in 123 mode:	
	To enter "2," press 2.	
Enter special characters	Tap the ABC, Abc, or 123 soft key so that you're in either ABC, Abc, or abc mode. (You can't access special characters when you're in 123 mode.) The mode you select displays in the screen title.	
	2. Press the 1, *, or 0 key on the dialpad one or more times.	
Enter text in a a particular character encoding	Tap the Latin, Katakana, Unicode, Cyrillic or ASCII soft key to select the encoding you want	
	Press a dialpad key one or more times to enter the character you want.	
Delete text you entered	Use the Right or Left arrow key to position the cursor to the right of the text you want to	
	delete, and then press .	

3. Tap the **Save** soft key.

Tips for When You're in Video Calls

Use these tips when you are in a video call or conference:

- Check the near-site video to make sure it is clear, bright, and sharp. For information on adjusting camera settings, see Updating Camera Settings on page 2-34.
- Use the handset or a headset if you are in an open environment.
- Be aware of latency when speaking.
- Avoid bright lights or windows behind you (backlight). If the camera faces
 a window or bright lights, you may have to adjust the camera settings. To
 adjust camera settings, see Updating Camera Settings on page 2-34.
- Avoid wearing bright colors, all-light or all-dark clothing, or "busy" patterns (such as small checks or narrow stripes). Light pastels and muted colors look the best on the screen.
- In a conference call, mute your microphone when you're not speaking, especially in noisy environments.
- Avoid tapping the microphone or rustling papers near the microphone.
- Make sure that you can see and hear the far-site participants.
- · Speak in your normal voice without shouting.
- Use natural gestures when you speak.

Cleaning the Touch Screen

Periodically, you may need to clean the touch screen. Fingerprints tend to show up more on a color display.

Before you clean the touch screen, disable the screen so you do not activate phone features while you wipe the glass. While the touch screen is disabled, all soft keys are disabled. You can enable the touch screen again by pressing any key on the phone console.

To answer a call while the touch screen is disabled, pick up the handset. Or, to use the speakerphone, press n, and then tap the **Answer** soft key.

To clean the touch screen:

- 1. Tap Settings > Basic > Screen Clean.
 - The screen is disabled. The message "Touch screen is disabled. Press any key to exit" displays.
- 2. Wipe the glass with a clean, lint-free cloth.
- 3. To enable the touch screen again, press any key on the phone console.

Customizing Your Phone

You can customize your Polycom VVX 1500 phone by adjusting certain settings, such as how the time and date display and the ring type you use for incoming calls. You can also customize your phone's directory, specify how to handle calls from contacts, change the background image that displays, or enable a screen saver.

This chapter provides basic operating instructions for customizing your phone. The topics include:

- Configuring Basic Settings on page 2-2
- Muting the Microphone on page 2-42
- Adjusting the Volume on page 2-43
- Using Call Lists on page 2-43
- Managing Contacts on page 2-46
- Managing Incoming Calls on page 2-58

To read about the phone's basic features, see Using the Basic Features of Your Phone on page 3-1.

If you require additional information or assistance with your new phone, contact your system administrator.

Configuring Basic Settings

This section outlines the basic settings you can configure through the Main Menu. The topics include:

- Changing the Language on page 2-3
- Changing the Appearance of Time and Date on page 2-3
- Enabling Headset Memory Mode on page 2-7
- Using Electronic Hookswitch on page 2-8
- Updating the Background Picture on page 2-8
- Setting Up a Screen Saver on page 2-10
- Stopping and Disabling a Screen Saver on page 2-13
- Displaying the Pictures that are on Your USB Flash Drive on page 2-14
- Setting One of Your Own Pictures as the Background Picture on page 2-16
- Enabling the Phone to Automatically Answer Calls on page 2-16
- Setting the Call Rate for Video Calls on page 2-18
- Changing the Backlight Intensity on page 2-19
- Updating the Ring Tone on page 2-22
- Disabling and Stopping Video on page 2-24
- Updating Video Settings on page 2-26
- Updating Power Saving Settings on page 2-36

Changing the Language

Your phone supports several languages.

To change the language:

1. Tap Settings > Basic > Preferences > Language.

The Language screen displays.



- Tap the language you want, and then tap the Select soft key.The text on the screen changes to the language that you selected.
- 3. Tap to return to the idle screen.

Changing the Appearance of Time and Date

The time and date appear on the graphic display of the phone. If the phone cannot obtain a time and date, the display will flash. Contact your system administrator if either the time or date is incorrect.

You can select from various formats for the time and date display, including whether the time or date displays first (clock order). You can also turn the time and date display off, so it doesn't display on the screen. Select and set options that are right for you.



The following figure shows the default format for the time and date display.

To update the time and date display:

Tap Settings > Basic > Preferences > Time & Date.
 The Time & Date screen displays.



2. Do one of the following:

— To change the date format, tap **Clock Date**.

or

— To change the time format, tap **Clock Time**.

The Clock Date screen or the Clock Time screen displays.



or



- 3. Tap the format you want, and then tap the **Select** soft key.
- 4. Tap to return to the idle screen.

To change the order of the time and date display:

Tap Settings > Basic > Preferences > Time & Date > Clock Order.

The Clock Order screen displays.



- Tap the clock order you want, and then tap the Select soft key.The default setting is date before time.
- 3. Tap to return to the idle screen.

To enable or disable the time and date display:

- 1. Tap Settings > Basic > Preferences > Time & Date.
- 2. From the Time & Date screen, do one of the following:
 - To disable the time and date display, tap **Disable**.

or

- To enable the time and date display, tap **Enable**.
- 3. Tap to return to the idle screen.

Enabling Headset Memory Mode



For a list of supported headsets, see Technical Bulletin 37477, *SoundPoint IP and Polycom VVX 1500 Headset Compatibility List*, at http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_pub.html.

This feature is useful for permanent or full-time headset users. You can set up your phone so that all incoming and outgoing calls use your headset. At any time, you can switch to handset or speakerphone mode.

To use Headset Memory Mode, you must enable, and then activate, Headset Memory Mode. If you switch to handset or speakerphone mode, you deactivate Headset Memory Mode. To switch back to Headset Memory Mode, you must activate it again.

To enable Headset Memory Mode:

Tap Settings > Basic > Preferences > Headset > Headset Memory.

The Headset Memory Mode screen displays.



- 2. Tap **Enabled**, and then tap the **Select** soft key.
- 3. To activate Headset Memory Mode, press $\left| \begin{array}{c} \mathbf{O} \\ \text{HEADSET} \end{array} \right|$ twice.

All calls will now go to your headset. If you tap the Line Key with the flashing green status indicator or the **Answer** soft key to receive a call, the call will connect to your headset automatically.

If you switch to the speakerphone or the handset, you deactivate Headset Memory Mode (calls no longer automatically go to your headset, unless you choose this mode). To have calls go to your headset again, activate

Headset Memory Mode by pressing



Using Electronic Hookswitch



For information on supported headsets to provide electronic hookswitch features to place, answer, and end calls, see Technical Bulletin 37477, SoundPoint IP and Polycom VVX 1500 Headset Compatibility List, at http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_p ub.html.

If you use a headset that supports electronic hookswitch, you can place, answer, and end calls by pressing the hookswitch button on your headset.

For detailed information about how to use electronic hookswitch, see Technical Bulletin 35150, *Using an Electronic Hookswitch with SoundPoint IP and Polycom VVX 1500 Phones*, at

http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_pub.html.

Updating the Background Picture

Note

Updating the background picture is an optional feature and may not be supported on your particular system. For more information, see your system administrator.

You can change the background picture that displays on your phone. By default, your screen displays a blue-patterned background that is named "Default."

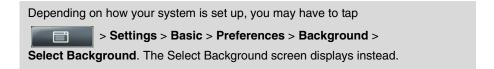
Your system administrator sets up the background images for your phone. If no background images are set up, only the blue-patterned background ("Default") is available. If you want, you can set up a picture of your own as the background image. For more information, see Setting One of Your Own Pictures as the Background Picture on page 2-16.

To update the background picture:

1. Tap Settings > Basic > Preferences > Background.

The Background screen displays.

Note



The following figure shows a sample Background screen. (Your screen will have the Default option, as well as other options that your system administrator may have added to your phone. If you set an image on your USB flash drive as your background image, the image will display in the list as "Local File.")



- 2. Tap the background image you want, and then tap the **Select** soft key.
- 3. Tap to return to the idle screen.

Setting Up a Screen Saver

Note

Adding a screen saver to your phone is an optional feature and may not be supported on your system. For more information, see your system administrator.

Note

You may want to view your pictures like a slide show (or just view one picture) without setting up a screen saver that automatically starts each time your phone is idle a certain amount of time. This is the Picture Frame feature. For more information, see Displaying the Pictures that are on Your USB Flash Drive on page 2-14.

You can set up a screen saver to display the pictures stored on a USB flash drive. The screen saver will automatically start each time your phone is idle a certain amount of time. You can stop the screen saver at any time and return to the idle screen by tapping the touch screen. If your phone is idle again (for a specified period of time), the screen saver will start again.

To set up a screen saver of your pictures, you need to set up certain screen saver settings, place your pictures on a USB flash drive, and attach the USB flash drive to the phone. The phone can only display the screen saver when the USB flash drive is attached to the phone.



For a list of supported USB flash drives, see Technical Bulletin 38084, Supported USB Devices for SoundPoint IP 650 and 670 and Polycom VVX 1500 Phones, at

http://www.polycom.com/support/voice/soundpoint_ip/VoIP_Technical_Bulletins_pub.html.

For information on stopping and disabling a screen saver, see Stopping and Disabling a Screen Saver on page 2-13.

To set up a screen saver of your pictures:

1. Place one or more pictures on a USB flash drive, either in the root directory or in a folder.

The pictures must have the following file type and size:

File type: BMP, JPEG, or PNG

Maximum size: 9999 x 9999 pixels

Note

The phone will not display images that have a progressive JPEG, .JPE, or .JFIF format.

Attach the USB flash drive to your phone (see Connecting an Optional USB Flash Drive on page 1-9).

The USB icon, odisplays on the status bar on the touch screen.

3. Tap Settings > Basic > Preferences > Picture Frame.

The Picture Frame screen displays.



- **4.** Specify the folder in which you stored your images on the USB flash drive, and the length of time you want each image to display:
 - In the **Folder** field, enter the name of the folder in which you placed your images on the USB flash drive.
 - If you did not place the pictures in a folder (that is, you placed your pictures in the root directory), do not enter a folder name.
 - Tap the **Time Per Image** field, and then enter the number of seconds you want each picture to display.
 - You can enter a minimum of 3 seconds and a maximum of 300 seconds. The default is 5 seconds.
- 5. Tap the Save soft key.

If the message "No pictures found" displays after you tap the Save soft key, there are no pictures in the folder you specified, or in the root directory (if you did not enter a folder name). Go back and make sure the information you entered is correct.

- **6.** Tap to return to the idle screen.
- 7. From the idle screen, tap Settings > Basic > Preferences > Screen Saver.

The Screen Saver screen displays.



- **8.** Do the following:
 - Tap the Screen Saver field's highlighted box. From the drop-down list, tap Enabled to enable a screen saver.
 - Tap the Wait Time field, and then enter the number of minutes the phone should wait after no activity before displaying the screen saver.

You can enter a minimum of 1 minute and a maximum of 9999 minutes. The default is 15 minutes.

- 9. Tap the Save soft key.
- 10. Tap to return to the idle screen.

After the number of minutes you specified in the Wait Time field, your phone will display the screen saver.

You can stop the screen saver at any time by tapping the touch screen (but the screen saver will re-start if your phone is idle again).

Stopping and Disabling a Screen Saver

You can stop a screen saver at any time, and display the idle screen, by tapping the touch screen. After your phone is idle for the specified period of time, the screen saver will start again.

You can disable a screen saver (that is, prevent it from starting, even if your phone has been idle for the specified period of time) by doing the following:

- Removing the USB flash drive.
 - The screen saver will not display until you attach the USB flash drive again (and your phone has been idle for the period of time you specified).
- Disabling the Screen Saver setting. When you disable the setting, the screen saver will not display, even though the USB flash drive is still attached.

To disable the Screen Saver setting:

Tap Settings > Basic > Preferences > Screen Saver.
 The Screen Saver screen displays.



- 2. Tap the **Screen Saver** field's highlighted box. From the drop-down list, tap **Disabled** to disable the screen saver.
- 3. Tap the **Save** soft key.
- 4. Tap to return to the idle screen.

Displaying the Pictures that are on Your USB Flash Drive

You can view the pictures that are stored on your USB flash drive at any time, without setting up a screen saver that automatically starts each time your phone is idle a certain amount of time. This is called the Picture Frame feature. You can display your pictures as thumbnails, one-by-one (like a slide show), or display just one picture. When you decide to stop viewing your pictures, the idle screen displays, and your pictures will not display again until you choose to display them (unless a screen saver is set up, or you enable a screen saver).

Before you can display your pictures, confirm the following:

- Your pictures are on the USB flash drive, and the USB flash drive is attached to your phone.
- You have specified the folder the pictures are in on your USB flash drive.

For information on how to place pictures on a USB flash drive, connect the USB flash drive to your phone, and specify a folder, see Setting Up a Screen Saver on page 2-10.

To display the pictures on your USB flash drive:

>> Do one of the following:

or

- From the idle screen, tap > Picture Frame.
- Tap > Features > Removable Storage Media > Picture Frame.

Your pictures will display one-by-one (like a slide show). Six keys display beneath your pictures.

The following figure shows a picture that is stored on a USB flash drive, and the six keys that display so you can display the pictures on your USB flash drive as thumbnails, one-by-one, or one picture only.

The sixth key, , allows you to set the picture as the background image for your phone (see Setting One of Your Own Pictures as the Background Picture on page 2-16).



- To view thumbnails of your pictures, tap 📳
- To go to the previous picture, tap
- To go to the next picture, tap .
- To pause and display the current picture only, tap . To display
 the pictures one-by-one again, tap .
- To stop displaying the pictures and return to the idle screen, tap X.
 The pictures will not display again until you access the Picture Frame feature again (unless you have a screen saver set up, or you enable one).
- To set the picture that currently displays as the background picture for your phone, tap

Note To remove the six keys from the touch screen, tap the touch screen. To display the six keys again, tap the touch screen again.

Setting One of Your Own Pictures as the Background Picture

You can set a picture that is stored on your USB flash drive as the background picture on your phone. When you set one of your pictures as the background picture, the picture will display as "Local File" in the Backgrounds list (see Updating the Background Picture on page 2-8).

Before you can set a picture on your USB flash drive as the background picture, confirm the following:

- The picture is on the USB flash drive, and the USB flash drive is attached to your phone.
- You have specified the folder the picture is in on your USB flash drive.

For more information on placing a picture on your USB flash drive, connecting the USB flash drive to your phone, and specifying a folder, see Setting Up a Screen Saver on page 2-10.

To set a picture on your USB flash drive as the background picture on your phone:

- 1. Do one of the following:
 - From the idle screen, tap > Picture Frame.

Your pictures will display, one-by-one.

2. To set a picture as the background picture for your phone, wait for the picture to display, and then tap . Or, tap or to display the picture, and then tap .

To re-set the default background image, see Updating the Background Picture on page 2-8, but select **Default** for the background image.

Enabling the Phone to Automatically Answer Calls

You can enable the phone to automatically answer a call, so you don't have to tap a soft key, Line Key, or other key to answer the call. If you enable this feature, the call automatically directs to your speakerphone after a certain number of rings. Your system administrator sets how many times your phone rings before the call is auto-answered.

You can choose to mute the phone's microphone (so the caller cannot hear you), as well as mute video (so the caller cannot see you), when your phone automatically answers calls. To unmute the call, press . To

transmit video, see Handling Video Calls on page 3-3.

If you enable auto answer and an incoming calls arrives (indicated by a flashing green status indicator on the Line Key) while you are already in a call, the incoming call will be automatically answered if you end the current call or place it on hold.

To enable your phone to automatically answer calls:

Tap Settings > Basic > Preferences > Auto Answer.
 The Auto Answer screen displays.



2. Do the following:

- To enable your phone to automatically answer SIP calls, tap
 Auto Answer SIP Calls, and then tap the field's highlighted grey box.
 From the drop-down list, tap Yes. (The default setting is No.)
- To mute the microphone for all auto-answered calls (so that the incoming caller cannot hear you), tap **Microphone Mute**, and then tap the field's highlighted grey box. From the drop-down list, tap **Yes**. (The default setting is Yes.)

- To mute the video when video calls are auto-answered (so that the incoming caller cannot see you), tap Video Mute, and then tap the field's highlighted grey box. From the drop-down list, tap Yes. (The default setting is No.)
- **3.** Tap the **Save** soft key.
- 4. Tap to return to the idle screen.

Setting the Call Rate for Video Calls

Note

Your system administrator can set a maximum call rate for video calls. If your system administrator sets a call rate limit, you will not be able to select a call rate above this limit.

You can set the maximum bandwidth to use for a video call. The default is 768 kbps. The call rate you select applies to your next video call.

To set the maximum bandwidth to use for video calls:

Tap > Settings > Basic > Call Rate.
 The Call Rate screen displays.



2. Tap the field's highlighted grey box. From the drop-down list, tap the maximum call rate you want to use for video calls. (To scroll through all the call rates, tap one of the scroll arrows.)

You can choose a call rate between 128 kbps and 1024 kbps. (The default setting is 768 kbps.)

- 3. Tap the Save soft key.
- 4. Tap to return to the idle screen.

Changing the Backlight Intensity

Backlight intensity on the phone has three components:

- Backlight On
- · Backlight Idle
- Maximum Intensity

You can modify the Backlight On intensity and the Backlight Idle intensity separately. You can select high, medium, low, and off levels for both.

When you modify the Maximum Intensity, you modify the entire backlight intensity scale. For example, if you decrease the Maximum Intensity, the low, medium, and high levels for both Backlight On and Backlight Idle intensities decrease.

The Backlight On intensity applies to following events:

- Any key press
- Incoming calls
- Ending a call, holding a call, resuming a call by the other party
- A voice message received

If you do not press any keys on the phone, after 20 seconds of the backlight turning on, the backlight dims (or changes) to medium in the following cases:

- A call is in progress
- A call is on hold
- There is an incoming call (ringing)
- There is an outgoing call (ringing back)
- Any menu shows on the display

In all other cases, the Backlight Idle intensity applies.

To modify the backlight intensity:

- 1. Tap Settings > Basic > Backlight Intensity.
- 2. Tap Backlight On Intensity.

The Backlight On Intensity screen displays.



Tap the intensity you want, tap the Select soft key, and then tap the Save soft key.

The default level is High.

4. Tap Backlight Idle Intensity.

The Backlight Idle Intensity screen displays.



5. Tap the intensity you want, tap the **Select** soft key, and then tap the **Save** soft key.

The default level is Low.

6. Tap Maximum Intensity.

The Maximum Intensity screen displays.



- 7. Tap the **Up** or **Down** soft keys to increase or decrease the backlight intensity.
- 8. Tap the **Ok** soft key.
- 9. Tap to return to the idle screen.

Updating the Ring Tone

You can select from many different ring types to distinguish lines or to distinguish your phone from your neighbor's phone. You can also set distinctive incoming ring tones for contacts in your local directory so you can identify callers when your phone rings.

Selecting a Ring Tone for Your Phone

You can choose a distinctive ring tone for your phone to identify it when it rings. Or, you can choose distinctive ring tones for different lines on your phone.

To select a ring tone for your phone or a specific line:

1. Tap Settings > Basic > Ring Type.

The Ring Type screen displays.

(If multiple lines are configured on your phone, the Line Select screen displays instead, and you have to select the line to which to apply the ring type. Then, the Ring Type screen displays.)



2. Tap the ring type you want, and then tap the **Select** soft key. To hear the ring type before you change it, tap the **Play** soft key.

The default ring type is Low Trill.

3. Tap to return to the idle screen.

Note

If you set up your phone with a silent ring, tap the ringing Line Key or the **Answer** soft key to answer the call. If your handset is off hook, the call is routed to the handset. If your handset is on hook, the call is routed to the speaker.

Setting Ring Tones for Contacts

Note

Your company's settings may override this feature. For more information, contact your system administrator.

You can set a distinctive ring tone for each contact in your Contact Directory so you can distinguish callers.

To set a distinctive ring tone for a contact:

1. Tap Features > Contact Directory.

The Directory screen displays.



2. Tap the contact for whom you want to assign a distinctive ring tone, and then tap the Edit soft key.

The Edit Contact screen displays.



3. Tap the **Ring Type** field, and then enter a number corresponding to one of the ring types available.

Note

To exit this screen and determine the number associated with a ring type, press the **Menu** key twice, and then tap **Settings** > **Basic** > **Ring Type**. Each ring type has a number associated with it.

- **4.** Tap the **Save** soft key.
- 5. Tap to return to the idle screen.

Disabling and Stopping Video

You can disable or stop the transmission of near-site video. However, you cannot disable or stop far-site video. If your phone receives far-site video, your phone always displays far-site video.

By default, your phone always transmits near-site video, unless you do the following:

• Stop the transmission of near-site video on a call-by-call basis. During a call, you can choose to start and stop video at any time. For more

information, see Handling Video Calls on page 3-3.

• Disable your phone from automatically transmitting near-site video at the start of all calls. (If you disable your phone in this way, you still have the option to start and stop video during the call.) For more information, see Updating Video Settings on page 2-26.

If you stop or disable video, 😝 will display next to near-site video.

The following figure shows what the touch screen looks like when you stop or disable video.





The following figure shows what the touch screen looks like when the far-site stops or disables video.

Note

Your system administrator can configure your phone so that your phone cannot transmit and receive video at all, even on a call-by-call basis.

Updating Video Settings

Note

When you adjust video settings, the changes will affect the next call.

Video settings allow you to update:

- Video Call Settings—to enable or disable near-site video at the start of all
 calls, and to choose to display incoming video calls on the full screen or in
 the window in the center of the touch screen. See Updating Video Call
 Settings on page 2-27.
- Video Screen Mode—to change the way video appears in the window in the center of the screen and on the full screen. See Updating the Way Video Displays in the Window in the Center of the Screen and on the Full Screen on page 2-30.
- Local Camera View—to view full screen video with or without the PIP, and whether the PIP should display next to, or over, the full screen video. See Updating the Way the PIP displays on page 2-31.
- Camera Settings—to change the clarity of near-site video, including the brightness, contrast, and sharpness. See Updating Camera Settings on page 2-34.

Updating Video Call Settings

You can customize video in these ways:

- Disable video so that your phone does not transmit near-site video for all calls.
- Choose to view all incoming video calls using a full screen layout.

To change the video settings:

Tap Settings > Basic > Video > Video Call Settings.
 The Video Call Settings screen displays.



- 2. Tap, and then adjust, the following video settings:
 - Audio Start Video Tx

This setting automatically enables your phone to transmit video at the start of all calls. When disabled, your phone will not automatically transmit video at the start of all calls, and will display next to near-site video during video calls.



The following figure shows what the touch screen looks like during a video call when the setting is disabled.

The following figure shows what the touch screen looks like when the far site has disabled the setting.



To enable or disable this setting, tap the Auto Start Video Tx field's highlighted box. From the drop-down list, tap **Enabled** or **Disabled**.

The default setting is Enabled.

Note

If you disable this setting, you can still transmit video on a call-by-call basis. To transmit video during a specific call, see Handling Video Calls on page 3-3. However, your phone will not automatically transmit video at the start of the next call, unless you enable the setting beforehand.

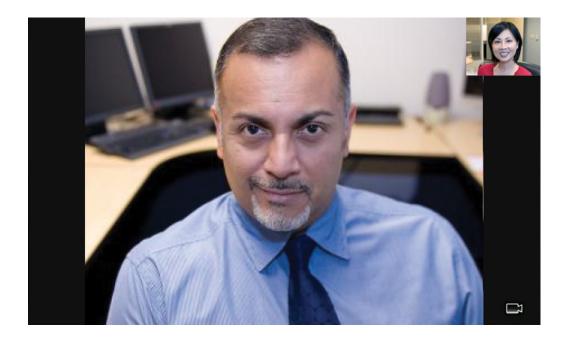
If you enable or disable this setting, the change will affect the next call, not the current call.

Auto Video Full Screen

This setting automatically enables your phone to display far-site video on the full screen when you answer a call from a video endpoint. When you disable this setting, far-site video will display in the window in the center of the touch screen.

To enable or disable this setting, tap the field name, and then tap the field's highlighted box. From the drop-down list, tap **Enabled** or **Disabled**.

The following figure shows what displays when you enable your phone to display far-site video on the full screen when you answer a call from a video endpoint. (Depending on the video endpoint, you may or may not see black bars.)



Updating the Way Video Displays in the Window in the Center of the Screen and on the Full Screen

Adjust the appearance of video images so that the video that displays in the window in the center of the touch screen, and on the full screen, display normal, full, or cropped images.

Note

Depending on the video endpoint, black bars may appear on the top, bottom, or sides of the video image.

To update the way video displays in the window in the center of the screen and on the full screen:

Tap Settings > Basic > Video > Video Screen Mode.
 The Video Screen Mode screen displays.



2. Tap, and then adjust the following settings:

Video Screen Mode (Window)

Adjusts the video image that displays in the window in the center of the touch screen. You can select these settings:

Normal—The video image is displayed using correct proportions. If necessary, black bars appear on the top, bottom, or sides of the window to maintain the correct aspect ratio.

Full—The video image is stretched to fill the window.

Crop—Black bars do not appear, and the video image is re-sized to maintain the correct aspect ratio. Any parts of the image that do not fit within the window are cropped.

To select the setting you want, tap the field name, and then tap the field's highlighted box. From the drop-down list, tap the setting you want.

The default setting is Normal.

Video Screen Mode (Full Screen)

Adjusts the video image that displays on the full screen. You can select these settings:

Normal—The video image is displayed using correct proportions. If necessary, black bars appear on the top, bottom, or sides of the touch screen to maintain the correct aspect ratio.

Full—The video image is stretched to fill the touch screen.

Crop—Black bars do not appear, and the video image is re-sized to maintain the correct aspect ratio. Any parts of the image that do not fit within the touch screen are cropped.

To select the setting you want, tap the field, and then tap the field's highlighted box. From the drop-down list, tap the setting you want.

The default setting is Normal.

3. Tap the **Save** soft key.

Updating the Way the PIP displays

You can update the way the PIP displays. For example, when you are in full screen mode (that is, viewing the far or near site on the full screen), you can disable the PIP so the PIP doesn't display. When you are in full screen mode, you can also enable the PIP to display next to ("side-by-side" mode), rather than over ("PIP" mode), the full screen video.

The following figure shows the PIP disabled in full screen mode. (Depending on the video endpoint, you may or may not see black bars.)



The following figure shows the PIP when it displays next to ("side-by-side" mode), rather than over, full screen video.



The following figure shows the PIP when it displays over ("PIP" mode), rather than next to, full screen video. (Depending on the video endpoint, you may or may not see black bars.)



To update the way the PIP displays:

Tap Settings > Basic > Video > Local Camera View.
 The Local Camera View screen displays.



2. Tap, and then adjust the following settings:

Local Camera View (Full Screen)

Enables or disables the PIP from displaying when you view the near or far site on the full screen.

To select the setting you want, tap the field, and then tap the field's highlighted box. From the drop-down list, tap **Enabled** or **Disabled**.

The default setting is Enabled.

Local Camera View Mode (Full Screen)

Sets whether you want the PIP to display over or next to full screen video.

You can select these settings:

Side-by-Side—Displays the PIP next to (rather than over) the full screen video.

PIP—Displays the PIP over the full screen video.

The default setting is side-by-side.

Note

If you select "PIP," as well as update the way full screen video displays (by choosing "Full" or "Crop" mode), the full screen video will display on the entire screen (without black sidebars). To choose "Full" or "Crop" mode, see Updating the Way Video Displays in the Window in the Center of the Screen and on the Full Screen on page 2-30.

To select the setting you want, tap the field, and then tap the field's highlighted box. From the drop-down list, tap **Side-by-Side** or **PIP**.

3. Tap the Save soft key.

Updating Camera Settings

You can change the clarity of near-site video, including the brightness, contrast, and sharpness levels of the video image. These settings affect how near-site video displays on your phone and on other phones.

Note

If you place your phone so that the camera faces a bright light source (for example, a bright window), you may need to increase the camera's brightness, contrast, and sharpness levels so the far site can see you better. To see how you will look to the far site, view the PIP.

To change the clarity of near-site video:

1. Tap Settings > Basic > Video > Camera Settings.

The Camera Settings screen displays.



2. Tap, and then adjust, the following camera settings:

Note

If your camera points to a bright light source, increase the brightness, contrast, and sharpness levels so the near site will be more clear.

Target Frame Rate—sets how smooth near-site video displays.

Tap the **Up** or **Down** soft key to set the rate, and then tap the **Save** soft key.

You can set a rate between 5 (least smooth) and 30 (most smooth). The default rate is 25.

Brightness Level—sets how bright near-site video will be.

Tap the **Up** or **Down** soft key to set the level, and then tap the **Save** soft key.

You can set a level between 0 (dimmest) and 6 (brightest). The default level is 3.

Saturation Level—sets how much color near-site video displays.

Tap the **Up** or **Down** soft key to set the level, and then tap the **Save** soft key.

You can set a level between 0 (lowest) and 6 (highest). The default level is 3.

 Contrast Level—sets the difference in brightness between the light and dark areas of near-site video.

Tap the **Up** or **Down** soft key to set the level, and then tap the **Save** soft key.

You can set a level between 0 (no contrast increase) and 4 (noise reduction contrast). The default level is 0.

Sharpness Level—sets the clarity of detail in near-site video.

Tap the **Up** or **Down** soft key to set the level, and then tap the **Save** soft key.

You can set a level between 0 (lowest) and 6 (highest). The default level is 3.

 Flicker Avoidance—adjusts the flickering (caused by AC power) of near-site video captured by the camera sensor.

Tap the **Select Environment** field's highlighted box. From the drop-down list, tap **Auto** (to automatically detect flicker), **50 Hz** (flicker avoidance for Europe and Asia), or **60 Hz** (flicker avoidance for North America). Then, tap the **Save** soft key.

The default is Auto.

Updating Power Saving Settings

Your phone is set up with a power-saving mode that turns off the touch screen to conserve energy. Your phone enters power-saving mode after it has been idle for a certain period of time and its camera doesn't detect motion. Your phone will not enter power-saving mode if it detects motion (for example, if you are near the phone), even if the phone has been idle for the period of time you specified.

You can configure the period of time that the phone is idle ("idle timeout") before the touch screen turns off (if the camera does not detect motion). You can configure different idle timeouts for office hours and off hours (evenings and weekends).



During off hours, the touch screen displays "Off Hours Mode" on the status bar.

During power-saving mode, the LED on the top-right of the phone slow-blinks red to indicate that the phone has power and is ready to use, but is in power-saving mode. Your phone will exit power-saving mode if the camera detects motion or a phone event occurs (for example, an incoming call or message).

If a screen saver is enabled on your phone, power-saving mode will still occur. For example, if a screen saver is set up to display after the phone is idle for five minutes, and power-saving mode is set up to turn off the touch screen after the phone is idle for 15 minutes, the touch screen will turn off 10 minutes after the screen saver starts (if the camera doesn't detect motion).

The power-saving settings you can update are:

- Office Hours—When you start work and how long you are in the office each day.
- Timeouts—The period of time the phone should be idle before the touch screen turns off.
- User Detection—The sensitivity of the camera to detect motion so that the phone can enter power-saving mode (if it doesn't detect motion) or exit power-saving mode and display the idle screen (if it detects motion).

Updating Office Hours

Update your office hours so the phone will know when you are in the office. Your office hours determine when the phone applies certain timeouts and when the camera should be most sensitive at detecting your presence. When you update your office hours, you specify when you start, and how long you work each day.

To update your office hours:

Tap Settings > Basic > Power Saving > Office Hours > Start Hour.

The Start Hour screen displays.



2. Tap the day(s) of the week you want to update, and then enter your start time(s).

Enter a start time using the 24-hour clock. You can enter a start time from 0 to 23. The default start time is 8.

3. Tap the **Save** soft key.

4. Tap Duration.

The Duration screen displays.



5. Tap the day(s) of the week you want to update, and then enter the number of hours you work for a particular day.

You can enter a duration of 0 to 12 hours per day. The default duration is 10 hours per day (for Monday to Friday) and 0 hours per day (for Saturday and Sunday).

6. Tap the **Save** soft key.

Updating Timeouts

You can update the period of time the phone will be idle before the touch screen turns off (if the camera doesn't detect motion). You can specify different timeouts for office hours (Office Hours Idle Timeout) and non-office hours (Off Hours Idle Timeout). By default, the Office Hours Idle Timeout is much longer than the Off Hours Idle Timeout.

You can also specify a separate timeout period that applies after you press a key or soft key on the phone (User Input Idle Timeout). You may choose to set a higher User Input Idle Timeout (than the Office Hours and Off Hours Idle Timeouts) so that when you are actively using the phone, power-saving mode won't initiate as often.

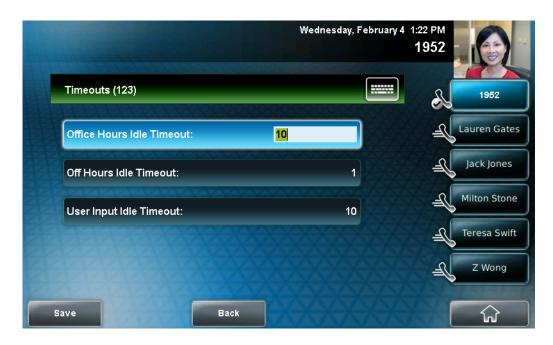
Note

If you press a key or tap a soft key (user input) on your phone, the idle timeout period that applies (User Input Idle Timeout or Office Hours/Off Hours Idle Timeout) will be the timeout with the highest value.

To update timeouts:

1. Tap Settings > Basic > Power Saving > Timeouts.

The Timeouts screen displays.



For the Office Hours Idle Timeout field, enter the number of minutes the phone should wait after being idle (during office hours) before starting power-saving mode.

You can enter a number between 1 minute and 600 minutes. The default is 10 minutes.

Tap Off Hours Idle Timeout, and then enter the number of minutes the phone should wait after being idle (during off-hours) before starting power-saving mode.

You can enter a number between 1 minute and 10 minutes. The default is 1 minute.

4. Tap **User Input Idle Timeout**, and then enter the number of minutes the phone should wait after being idle after a key press (during office hours or off-hours) before starting power-saving mode.

You can enter a number between 1 minute and 10 minutes. The default is 10 minutes.

5. Tap the Save soft key.

Updating User Detection Settings

You can specify how sensitive the camera should be at detecting motion. If the camera detects motion (for example, if you are near the phone), your phone will not initiate power-saving mode, even if an idle timeout has been reached.

If the camera detects motion, power-saving mode will terminate and the idle screen will display. If the camera sensitivity is high (five or higher), the phone will display the idle screen when you are near the phone. If the camera sensitivity is low (between one and four), you will have to wave your hand at the camera for the idle screen to display. By default, camera sensitivity is set higher during office hours. If you want, you can disable the user detection feature altogether.

Note

The camera will detect any source of motion in front of it, not just a person or people nearby. For example, the camera will detect flying objects or rapidly-changing light conditions. Therefore, even if you are away from the phone, your phone may detect other sources of motion, and won't initiate power-saving mode.

In addition, since your phone's camera detects motion, if you close the camera shutter, point the camera at the ceiling, or set the camera sensitivity to 0, the phone will not detect your presence (even if you are nearby).

To update user detection settings:

1. Tap Settings > Basic > Power Saving > User Detection.

The User Detection screen displays.



2. For the **Office Hours Sensitivity** field, enter how sensitive you want the camera to be while you are in your office.

You can enter a number between 0 (no sensitivity) and 10 (high sensitivity). The default sensitivity is 7.

If you set a sensitivity between 1 and 4, you will have to wave your hand at the camera to exit power-saving mode. As well, power-saving mode may be initiated when you are in your office, but not close to your phone. (If you enter 0, the user detection feature is disabled and you will have to press a key on your phone to exit power-saving mode.)

3. Tap **Off Hours Sensitivity**, and then enter how sensitive you want the camera to be while you are not in the office.

You can enter a number between 0 (no sensitivity) and 10 (high sensitivity). The default sensitivity is 2.

If you set a sensitivity between 1 and 4, you will have to wave your hand at the camera to exit power-saving mode. As well, power-saving mode may be initiated when you are in your office, but not close to your phone. (If you enter 0, the user detection feature is disabled and you will have to press a key on your phone to exit power-saving mode.)

4. Tap the **Save** soft key.

Muting the Microphone

During a call (including a conference call), press The Mute
button glows red, and displays next to near-site video. The other party (or parties) cannot hear you.
Microphone Mute applies to all modes: Handset, Headset, and Speakerphone. You can still hear all other parties while mute is enabled.
To turn off Microphone Mute, press again. The red light
behind the Mute button turns off, and 🚺 no longer displays next to
near-site video.

Adjusting the Volume

To adjust the speaker volume:

>> During a call, press either or or

To adjust the ringer volume:

>> When the phone is in the idle state, press either or or

Note

Handset volume will return to a preset level after each call. Headset and hands-free (speakerphone) volume will be remembered after each call. This configuration can be changed by 8x8 Support.

Using Call Lists

Your phone maintains lists of missed, received and placed calls. Each list can hold up to 100 entries.

If you miss one or more calls, the status bar will display an icon,



a counter indicating the number of new missed calls you have. To view information about the missed call(s), tap the icon on the touch screen, or navigate (see Viewing Call Lists on page 2-44), to your Missed Calls list. After you view the missed calls, the icon on the touch screen disappears.

The following figure shows the missed calls icon on the touch screen.



Viewing Call Lists

You can access any call list from the Call Lists menu, or you can quickly access missed calls from the idle screen.

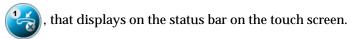
To view a call list:

>> Do one of the following:

• Tap Features > Call Lists > Missed Calls, Received Calls, or Placed Calls.

or

- From the idle screen, use these shortcuts:
 - To view the received calls list, press the Left arrow key.
 - To view the missed calls list, press the **Down** arrow key. Or, if you
 haven't viewed a recently-missed call yet, tap the missed call icon,



To view the placed calls list, press the Right arrow key.

Managing Call Lists

You can clear all the records in a call list, or just one record. You can also choose a record in a list and return the call, store the call details in your local Contact Directory, or view detailed information about the particular call.

To manage a call list:

1. Tap Features > Call Lists.

The Call Lists screen displays.



2. Do one of the following:

 To clear the records in a call list, tap Clear, and then tap either Missed Calls, Received Calls or Placed Calls.

A message displays indicating that the call list is cleared. For example, "Missed Calls Cleared!"

Note

To manually clear all calls in all call lists, restart the phone. See Restarting Your Phone on page 4-36.

 To view and manage a call list, tap either Missed Calls, Received Calls or Placed Calls. Your call list information displays.

To manage your call list, tap one of the calls in the list. You can do the following:

- To place the call, tap the **Dial** soft key.
- To edit the phone number (if necessary) before you place the call or store the call details in your Contact Directory, tap the **Edit** soft key.
- To return to the call list, tap the **Back** soft key.
- To remove the call from the list, tap the **Clear** soft key.

- To store the contact in your local Contact Directory, tap the Save soft key.
- To view information about the call, such as the phone number, the time and duration of the call, and the name of the caller, tap the **Information** soft key.
- 3. Tap to return to the idle screen.

Managing Contacts

You can store a large number of contacts in your phone's local Contact Directory. Contact your system administrator for the exact number.

You can dial and search for contacts in this directory. You may be able to add, edit, and delete contacts. Contact your system administrator to see if you have read-only access to your local Contact Directory, or if you can update it.

If your system administrator sets up Corporate Directory on your phone, you may have read-only access to portions of your Corporate Directory. Your system administrator determines which contacts you can see. You can search for contacts in the Corporate Directory. For more information, see Searching for Contacts in a Corporate Directory on page 2-53

Note

You cannot update the contacts in your Corporate Directory. You can only search for and dial contacts, and add contacts from your Corporate Directory to your local Contact Directory.

Viewing Contact Directory

To view your local Contact Directory:

>> Do one of the following:

— Tap Features > Contact Directory.

or

— Press $\left(\bigcap_{D|R}\right)$, and then tap **Contact Directory**.



The Directory screen displays, listing all the contacts in your directory.

Accessing Corporate Directory

To access your Corporate Directory:

- 1. Do one of the following:
 - Tap > Applications > Directory Listing.
 or
 - Press $(\overline{\mathbb{A}})$, and then tap **Directory Listing**.
- 2. Browse up and down the directory list and select the person you wish to call (speed dial).

Adding Contacts to Your Local Contact Directory

You can add contacts to your local Contact Directory in the following ways:

- Manually (if you have permission to update your local Contact Directory)
- From a call list

Adding Contacts Manually

You can update your local Contact Directory manually, instead of importing contact information from a call list or a Corporate Directory.

To add a contact manually:

1. Tap Features > Contact Directory.

The Directory screen displays.



Add To Directory (Abc/ascii)

Add To Directory (Abc/ascii)

First Name:

Last Name:

Contact:

Speed Dial Index:

Save abc Cancel Latin

To add a contact to your phone's database, tap the Add soft key. The Add To Directory screen displays.

3. Enter the contact information:

Note

Your phone may not display all the following fields. For more information, see your system administrator.

 (Optional.) In the First Name field, enter the first name of the contact (see Entering Data and Editing Fields on page 1-25).

You can enter a maximum of 32 characters.

 (Optional.) Tap the Last Name field, and then enter the last name of the contact (see Entering Data and Editing Fields on page 1-25).

You can enter a maximum of 32 characters.

 (Required.) Tap the Contact field, and then enter the contact's phone number.

You can enter a maximum of 128 characters. The phone number must be unique, and must not already exist in the directory. If you save an entry with a non-unique phone number, the entry will not be saved.

 (Optional.) Tap the Speed Dial Index field, and then update the speed dial index number.

The speed dial index number is automatically assigned to the next available index value. If you want, you can change the speed dial index value. The speed dial index value can be any value between the next available number and a maximum value of 9999.

If you assign a speed dial index number that is already taken, the message "Speed dial index already exists" displays.

Contacts with a speed dial index number can be automatically assigned to a Speed Dial Key for one-touch dialing. For more information, see Managing Speed Dial Keys on page 3-46.

(Optional.) Tap the **Label** field, and then enter a label for the contact.
 You can enter a maximum of 32 symbols, letters, or numbers.

If you specify a label, the label will be the first item that displays for the contact in the Contact Directory and on the Speed Dial Information screen (before the contact's first and last names, if specified). The label will also display on the contact's Speed Dial Key.

In the following figure, the label "Manager" has been assigned to Lauren Gates. As a result, Lauren Gates' Speed Dial Key displays "Manager" instead of "Lauren Gates."



 (Optional.) Tap the **Ring Type** field, and then enter the number that corresponds to the ring type you want to use for the contact.

To find the number associated with a ring type, see Updating the Ring Tone on page 2-22.

 (Optional.) Tap the **Divert Contact** field, and then enter the phone number of the third party to which you want this contact's calls sent.

You can enter a maximum of 32 characters.

 (Optional.) Tap the Auto Reject field, and then tap the field's highlighted grey box. From the drop-down list, tap Enabled or Disabled. (The default setting is Disabled.)

If you set the Auto Reject field to enabled, each time the contact calls, the call will be directed to your voice mail system (if one is set up).

Note

If you do not have a voice mail system set up, enabling the Auto Reject field will have no effect. Each time the contact calls, your phone will ring (unless you choose to divert the contact's calls, or enable call forwarding or Do Not Disturb on your phone).

 (Optional.) Tap the Auto Divert field, and then tap the field's highlighted grey box. From the drop-down list, tap Enabled or Disabled. (The default setting is Disabled.)

If you set the Auto Divert field to enabled, each time the contact calls, the call will be directed to the third party you specified in the Divert Contact field.

- 4. Tap the Save soft key.
- 5. Tap to return to the idle screen.

Adding Contacts from Call Lists

You can save call information from a call list to your local Contact Directory. The contact's first and last names (if available) and contact number are saved.

To add a contact to the local Contact Directory from a call list:

- **1.** Do one of the following:
 - To select a call list, tap > Features > Call Lists > Missed
 Calls, Received Calls, or Placed Calls.

or

 From the idle screen, press the Left arrow key, the Down arrow key, or the Right arrow key to quickly view a call list.

- 2. If the call with the call information you want to save is not already highlighted, tap the call.
- 3. To save the caller to your Contact Directory, tap the Save soft key. The message "Saved" displays.
 If the contact already exists in your Contact Directory, "Contact already exists" displays.
- 4. Tap to return to the idle screen.

Note

You may want to go to the Contact Directory to see if the contact was saved correctly and to add any missing contact information. To view your Contact Directory, see Managing Contacts on page 2-46. To update missing contact information, see Adding Contacts Manually (step 3) on page 2-48.

Searching for Contacts

You can search for contacts in your local Contact Directory or in a Corporate Directory.

Searching for Contacts in Your Local Contact Directory

Search for a contact by scrolling through the directory, or entering specific search criteria.

To search for a contact in the local Contact Directory:

1. Tap Features > Contact Directory.

The Directory screen displays.



- Tap the Search soft key. Then, enter the first few characters of the contact's first or last name, and then tap the Search soft key again.
 The screen displays a list of successful matches.
- 3. Tap to return to the idle screen.

Searching for Contacts in a Corporate Directory

To search for a contact in the Corporate Directory:

- 1. Tap > Applications > Directory Search.
 - The Corporate Directory search screen displays.
- 2. Input name, extension, or other data into the search field, then select **Search**.
- 3. Select the matching entry to speed dial the user.
- 4. Tap to return to the idle screen.

Updating Contacts in Your Local Contact Directory

You can update contact information for contacts in your local Contact Directory. You cannot update information for contacts in your Corporate Directory.

To update a contact in your local Contact Directory:

1. Tap Features > Contact Directory.

The Directory screen displays.



2. Tap the contact whose information you want to update. Or, search for the contact (see Searching for Contacts in Your Local Contact Directory on page 2-52).

3. Tap the **Edit** soft key.

The Edit Contact screen displays.



- Update the contact information.
 For information on the fields you can update, see Adding Contacts Manually (step 3) on page 2-48.
- **5.** Tap the **Save** soft key.
- **6.** Tap to return to the idle screen.

Deleting Contacts from Your Local Contact Directory

You can delete contacts from your local Contact Directory, but not from your Corporate Directory.

To delete a contact from the local Contact Directory:

1. Tap Features > Contact Directory.

The Directory screen displays.



- 2. Tap the contact you want to delete. Or, search for the contact (see Searching for Contacts in Your Local Contact Directory on page 2-52).
- Tap the Delete soft key.The contact is deleted from the directory.
- 4. Tap to return to the idle screen.

Placing Calls to Contacts

You can place calls to contacts from your local Contact Directory or from the Corporate Directory.

To place a call to a contact in the local Contact Directory:

1. Tap Features > Contact Directory.

The Directory screen displays.



- 2. Tap the contact you want to call. Or, search for the contact (see Searching for Contacts in Your Local Contact Directory on page 2-52).
- **3.** To place the call, tap the **Dial** soft key.

Note

If a contact is highlighted, you can automatically place a call to the contact by picking up the handset.

Managing Incoming Calls

You can manage incoming calls from the contacts in your directory by doing the following:

- Setting up a distinctive ring tone for a contact.
- Rejecting calls from a particular contact by sending the call to your voice mail system. (If you do not have a voice mail system set up, the call will still ring on your phone.)
- Diverting calls from a particular contact to another party.

Distinguishing Calls

You can customize your phone so that you can distinguish callers by certain ring tones. For information on setting a distinctive ring tone for a particular contact, see Setting Ring Tones for Contacts on page 2-23.

Rejecting Calls

You can customize your phone so that incoming calls from a particular party are immediately sent to your voice mail system. (If you do not have one set up, the call will still ring on your phone.)

To send incoming calls from a particular contact directly to voice mail:

1. Tap Features > Contact Directory.

The Directory screen displays.



2. Tap the contact whose information you want to update, and then tap the **Edit** soft key.

The Edit Contact screen displays.



- **3.** Tap the **Auto Reject** field, and then tap the field's highlighted grey box. From the drop-down list, tap **Enabled.**
- 4. Tap the **Save** soft key.
- 5. Tap to return to the idle screen.

Diverting Calls

You can customize your phone so that incoming calls from a particular party are transferred directly to a third party.

To divert incoming calls from a contact to a third party:

1. Tap Features > Contact Directory.

The Directory screen displays.



2. Tap the contact for whom you want to transfer calls. The Edit Contact screen displays.



- **3.** Tap the **Divert Contact** field, and then enter the number of the party to whom you want to divert the call.
- **4.** Tap the **Auto Divert** field, and then tap the field's highlighted grey box. From the drop-down list, tap **Enabled**.
- **5.** Tap the **Save** soft key.
- **6.** Tap to return to the idle screen.

Using the Basic Features of Your Phone

This chapter provides basic operating instructions for the Polycom VVX 1500 phone. The topics include:

- Handling Calls on page 3-2
- Placing Calls on page 3-7
- Answering Calls on page 3-13
- Ending Calls on page 3-16
- Redialing Numbers on page 3-16
- Placing Calls on Hold on page 3-17
- Hosting Voice Conference Calls on page 3-20
- Using Voice Conference Bridges on page 3-27
- Virtual Room Multiparty Video Conferences on page 3-28
- Transferring Calls on page 3-34
- Forwarding Calls on page 3-38
- Enabling Do Not Disturb on page 3-43
- Returning the Last Call on page 3-44
- Using the Intercom on page 3-45
- Using the Auto Attendant on page 3-45
- Parking a Call on page 3-45
- Using Call Queues (Call Queue Users Only) on page 3-45

- Managing Speed Dial Keys on page 3-46
- Accessing Voice Mail on page 3-49
- Restarting Your Phone on page 3-51

To customize your phone, see Customizing Your Phone on page 2-1.

If you require additional information or assistance with your new phone, contact your system administrator.

Handling Calls

At any time, only one active call can be in progress on your phone. The active call is the one that has audio or video associated with it. There may be multiple other calls on hold, or in an "Incoming call" or "Ringing" state.

Your phone can handle a maximum of 24 concurrent calls. At most, your phone can handle one active call with 23 calls on hold, or 24 calls on hold.

Your phone displays all active incoming and outgoing calls in a large window in the center of the screen. Inactive calls (calls on hold, or incoming calls that you don't immediately answer) for a particular Line Key display in a row above the soft keys (the "inactive call group").

The following figure shows one active and four calls on hold for Line Key 1952.



To select a call on hold, tap the call on hold. New soft keys will display that apply to the selected call. If there are more than three calls on hold, tap



or

to view and select the additional calls on hold. You can also

press the **Right** arrow key or the **Left** arrow key to view and select a call on hold.

The touch screen only displays calls for one Line Key at one time. The calls that currently display on the touch screen are associated with the Line Key that is green.

To display and access the calls on another Line Key, tap that Line Key. When you tap a Line Key, the first call on hold in the inactive call group for that Line Key will automatically resume.

The number of calls associated with a Line Key is indicated by a counter,



, on the Line Key.

A Line Key will either be green or blue:

- Green—Indicates that the Line Key has an active call or an incoming call.
 A green Line Key is associated with the calls that currently display on the touch screen (active or inactive).
- Blue—Indicates that the Line Key doesn't have an active call, or has an
 incoming call that has been minimized and placed in the inactive call
 group. The calls associated with a blue Line Key do not currently display
 on the touch screen.

Line Keys also have a status indicator (a vertical bar on the far-right of the

Line Key),



. The status indicator can be:

- Solid green—A dial-tone is available, dialing is in progress, or a call is active.
- Flashing green—An incoming call.
- Solid red—A remote shared line is active.
- Flashing red—A call (one or more) is on hold.

Handling Video Calls

Note

Your phone can exchange video with a video endpoint other than a Polycom VVX 1500 phone. For a list of compatible endpoints, see your system administrator.

Your phone displays video in two windows: a small picture-in-picture (PIP) window located on the top-right of the screen, and a larger window centered in the middle of the touch screen. By default, the near site displays in the PIP,

and the far site displays in the window in the center of the touch screen. Information about the call, such as the phone number of the party with whom you are talking and the duration of the call, appears next to the far site when it is displayed in the window in the center of the touch screen.

The following figure shows the near site in the PIP, and the far site, together with call information, in the larger window in the center of the touch screen.



You can tap the PIP to swap the windows the sites display in. When the near site displays in the window in the center of the touch screen, "Local camera" displays next to it.



The following figure shows the near site in the window in the center of the touch screen and the far site in the PIP.

During a video call, you can tap the **Video** soft key or press to display soft keys that allow you to access video features. The Video soft key is only available when a video call is active. If you press during an audio-only call, the video soft keys will not display.

During a video call, you can tap the Video soft key to display the following video soft keys:

 Stop Video/Start Video—Starts and stops the transmission of near-site video. When you tap the **Stop Video** soft key, the far-site will no longer see you.

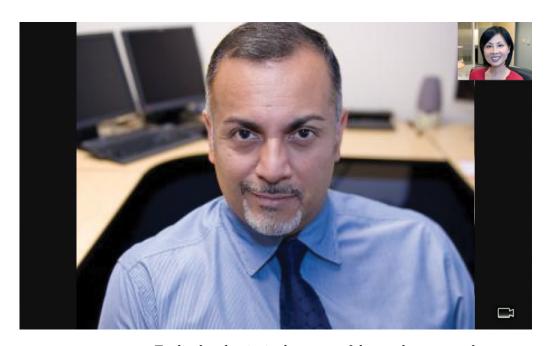
When you tap the **Stop Video** soft key, the stop video icon, , displays next to the near site, in either the PIP or in the larger window in the center of the touch screen.

Note

If you want, you can disable video across all calls, not just for the current call. For information on disabling video for all calls, see Disabling and Stopping Video on page 2-24.

You cannot start and stop far-site video. When your phone receives far-site video, your phone will always display the far site.

• Full Screen—Displays the video that is in the center of the screen on the full screen. The PIP still displays in the corner, but the soft keys are hidden. (Depending on the video endpoint, you may or may not see the black bars.)



To display the site in the center of the touch screen and to access soft keys again, tap the touch screen outside of the PIP. (If you tap the PIP, you will just swap the windows the sites display in.)

Note

You don't have to access the video soft keys to display video on the full screen. During a video call, tap the window in the center of the touch screen to display the site on the full screen. To display the site in the center of the touch screen again, tap the touch screen outside of the PIP.

• Swap—Switches the windows the sites display in. For example, the site in the PIP will display in the window in the center of the touch screen, and the site in the window in the center of the touch screen will display in the PIP.

Note

You don't have to access the video soft keys to swap the windows the sites display in. During a video call, tap the PIP to swap the windows the sites display in. To swap windows again, tap the PIP again.

If you want, you can set up your phone to automatically display the far site on the full screen. For more information, see Updating Video Settings on page 2-26.

 Back—Displays the call soft keys again (Hold, End Call, Transfer, and Conference). For more information on using video and updating video settings, see Updating Video Settings on page 2-26.

Placing Calls

You can place a call in various ways using your phone:

- Using the handset
- Using the speakerphone
- Using the headset

You can dial the number first, and then choose the method to speak to the other party (handset, speakerphone, or headset), or choose the method first, and then dial the number. You can also place a call using a URL or IP address.

During a call, you can alternate between handset, headset, or speakerphone modes by picking up the handset, or pressing \bigcap_{HEADSET} or $\bigcap_{\text{SP PHONE}}$. For example, if you are using the handset, you can switch to headset mode by pressing \bigcap_{HEADSET} , or switch to speakerphone mode by pressing $\bigcap_{\text{SP PHONE}}$.

Your phone monitors the duration of all calls through a local call timer. You can view the call timer for the active call and for calls on hold.

In the figure below, the active call to Jack Jones has lasted for 21 minutes, 19 seconds. The calls to James and Jacklyn have lasted for 41 minutes, 21 seconds and 41 minutes, 39 seconds respectively.



Note

Instead of entering a phone number from memory, you can access call lists, directories, and speed dial lists to display and dial numbers for you. You can also redial numbers. For more information, see Using Call Lists on page 2-43, Managing Contacts on page 2-46, Placing Calls Using Speed Dial on page 3-11, and Redialing Numbers on page 3-16.

Placing Calls Using the Handset

Dialing Numbers Using the Handset

To dial a number using the handset:

- >> Do the following:
 - Pick up the handset, and then enter the phone number.
 - Tap the Send soft kay.

Note

Your system administrator sets up your phone to automatically place the call after you enter a certain number of digits. If your phone does not automatically place the call after you enter a phone number, tap the **Send** soft key.

or

 Enter the phone number, tap the **Dial** soft key, and then pick up the handset.

Placing Calls Using the Speakerphone

Dialing Numbers Using the Speakerphone

To dial a number using the speakerphone:

- >> With the handset on-hook, do one of the following:
 - Tap the **New Call** soft key or the Line Key, or press spendom to obtain a dial tone. Then, enter the phone number.

Note

Your system administrator sets up your phone to automatically place the call after you enter a certain number of digits. If your phone does not automatically place the call after you enter a phone number, tap the **Send** soft key.

or

Enter the phone number, and then tap the **Dial** soft key or the
 Line Key, or press SP PHONE

Dialing URLs or IP Addresses Using the Speakerphone

To dial a URL or IP address using the speakerphone:

1. Tap the New Call soft key or the Line Key, or press



- 2. Tap the URL soft key.
- 3. Enter the URL or IP address. (See Entering Data and Editing Fields on page 1-25.)
- 4. Tap the **Send** soft key.

Placing Calls Using the Headset

Note

To permanently enable your headset, see Enabling Headset Memory Mode on page 2-7.

Dialing Numbers Using the Headset

To dial a number using the headset:

- >> With the optional headset connected, do one of the following:
 - Tap the **New Call** soft key or the Line Key to obtain a dial tone. Then, press \bigcap_{HEADSET} , and then enter the phone number.

Note

Your system administrator sets up your phone to automatically place the call after you enter a certain number of digits. If your phone does not automatically place the call after you enter a phone number, tap the **Send** soft key.

or

- Enter the phone number, tap the **Dial** soft key, and then press



Dialing URLs or IP Addresses Using the Headset

To dial a URL or IP address using the headset:

- 1. Tap the **New Call** soft key or the Line Key to obtain a dial tone.
- 2. Press READSET
- 3. Tap the URL soft key.
- **4.** Enter the URL or IP address. (See Entering Data and Editing Fields on page 1-25.)
- **5.** Tap the **Send** soft key.

Placing Calls Using Speed Dial

Note

A contact may not have a speed dial number. To find out what a contact's speed dial index number is, or to assign or update a speed dial index number, see Updating Contacts in Your Local Contact Directory on page 2-54.

You can quickly "speed dial" a contact by doing one of the following:

- Tapping the contact's Speed Dial Key.
 Not all contacts have a Speed Dial Key. For information on Speed Dial Keys, see Managing Speed Dial Keys on page 3-46.
- Accessing the Speed Dial Information screen.

To place a call to a contact using speed dial:

- >> Do one of the following:
 - Tap the contact's Speed Dial Key.



In the following figure, Speed Dial Keys are assigned to Lauren Gates, Jack Jones, Milton Stone, Teresa Swift, and Z Wong.

or

 From the idle screen, press the **Up** arrow key. From the Speed Dial Information screen, tap the contact.

Note

During a call, you cannot access the Speed Dial Information screen by pressing the **Up** arrow key.

or

If the contact has a speed dial index number that is equal to or less than
 99, enter the speed dial index number from the idle screen, and then

press # (on the phone console). From the Speed Dial Information screen, tap the **Dial** soft key.

The call is placed.

Note

If you highlight a contact, you can automatically place a call to the contact by picking up the handset.

Answering Calls

When you are not in another call, you can answer a call in three ways:

- Using the handset
- Using the speakerphone
- Using the headset

Note

Your phone distributes incoming calls for lines that have multiple Line Keys evenly across all Line Keys.

Note

If you don't want to answer a call, or you want to delay answering a call, do the following:

- To remove the incoming call window in the center of the touch screen, minimize
 it, and place it in the inactive call group (so you can still answer it, if you want),
 tap the **Ignore** soft key.
- To remove the incoming call window and the opportunity to answer the call, tap
 the Reject soft key (for private lines), the Silence soft key (for shared lines) or
 press the DND key (Do Not Disturb) when your phone rings. The Do Not Disturb
 mode stays active until you press the DND key again.
- To forward incoming calls to another phone, tap the Forward soft key (see Forwarding Calls Dynamically on page 3-43). (If your phone is set up with shared lines, there is no Forward soft key.)

Note

If you set up your phone with a silent ring, tap the Line Key with the status indicator that is flashing green, or tap the **Answer** soft key, to answer the call. If your handset is off-hook, the call is routed to the handset. If your handset is on-hook, the call is routed to the speaker.

Answering When Not in Another Call

In all cases, the active call will appear on the screen and display the call duration and who the call is from.

The following figure shows an active video call.



To answer a call using the handset:

>> Pick up the handset.

To answer a call using the speakerphone:

Note

If your speakerphone does not work, your system administrator may have disabled the speakerphone on your phone. Handle calls using a handset or headset instead. If your system administrator disables the speakerphone on your phone, "Handsfree mode disabled" appears on the touch screen after you press the **SP PHONE** key.

- >> With the handset on-hook, do one of the following:
 - Tap the incoming call window that displays in the middle of the touch screen.

(After 10 seconds, the incoming call is placed in the inactive call group, and you have to tap the **Answer** soft key to answer it.)

- Tap the **Answer** soft key.
- Tap the Line Key with the status indicator that is flashing green.
- Press ♣0

To answer a call using the headset:

>> Do one of the following:

or

 If Headset Memory Mode is activated, tap the Line Key with the status indicator that is flashing green, or tap the **Answer** soft key.

Answering When in Another Call

If you have an active call and an incoming call arrives (on the same or a different Line Key), the following happens:

• A call waiting tone beeps.

Note

A "beep" is the default call waiting tone. Your system administrator can change the tone to another sound, or make it silent.

- The status indicator on the Line Key indicator associated with the incoming call flashes green.
- The call counter for the Line Key associated with the incoming call increments by one (showing the number of calls associated with the Line Key, including the incoming call).
- Caller information for the incoming call displays in a window in the center
 of the touch screen, and the Line Key associated with the incoming call
 glows green. After a certain length of time, the window is minimized and
 placed in the inactive call group, and the Line Key associated with the call
 glows blue (if there is an active call on another Line Key).

To answer an incoming call when you are in another call:

>> Tap the Line Key with the status indicator that is flashing green, or tap the **Answer** soft key. The original call is automatically placed on hold, and the incoming call becomes the active call.

Note

If you wait too long, the incoming call window is minimized and placed in the inactive call group (along the bottom of the touch screen), and the active call reappears in the window in the center of the touch screen. To answer the incoming call, tap the Line Key with the status indicator that is flashing green, or tap the **Hold** soft key to place the active call on hold, and then tap the **Answer** soft key.

To answer an incoming call on a shared line:

- 1. Tap the Line Key with the status indicator that is flashing green, or tap the **Answer** soft key.
- 2. Tap the **Hold** soft key or press

Note

If you wait too long, the incoming call window is minimized and placed in the inactive call group (along the bottom of the touch screen), and the active call reappears in the window in the center of the touch screen. To answer the incoming call, tap the Line Key with the status indicator that is flashing green, or tap the **Hold** soft key to place the active call on hold, and then tap the **Answer** soft key.

Anyone on another phone configured to use the same shared line may take the call by tapping the Line Key associated with the held call (represented by a flashing red status indicator).

Ending Calls

To end a call:

- >> Do one of the following:
 - Tap the End Call soft key.
 - If you are in handset mode, replace the handset.
 - If you are in speakerphone mode, press | ■1) SP PHONE
 - If you are in headset mode, press \bigcap_{HEADSET}

Redialing Numbers

Redial a number by pressing $\left|\begin{array}{c} \mathbf{Q} \\ \mathbf{REDIAL} \end{array}\right|$, or accessing your placed calls list.

To redial the last call placed from your phone:

>> Press REDIAL

A call to your last placed call is attempted.

To redial a previously placed call:

- **1.** Do one of the following:
 - Tap Features > Call Lists > Placed Calls.

or

— From the idle screen, press the **Right** arrow key.

The Placed Calls list displays.

Note

You can also place a call from the Missed Calls and Received Calls lists. To access the Missed Calls list, press the **Down** arrow key. To access the Received Calls list, press the **Left** arrow key.



2. Tap the call you want to dial, and then tap the **Dial** soft key.

Placing Calls on Hold

To place a call on hold, tap the **Hold** soft key or press during an active call. When you place a call on hold, the following happens:

- The hold icon, Will display on the Line Key.
- The Line Key status indicator will flash red.
- The call's window is minimized and placed in the inactive call group (above the soft keys). The inactive call window displays "Hold."

Wednesday, February 4 1:30 PM
1952

Lauren Gates

Jack Jones

Milton Stone

Teresa Swift

Z Wong

1953

0:39

Resume

New Call

Transfer

Conference

The following figure shows a call with Joan Smith on hold. The hold icon, and the flashing red status indicator, display on the Line Key.

Tap the **Resume** soft key, or press



again, to retrieve the call.

If you have more than one call on hold, tap the call you want to resume, and then tap the **Resume** soft key. If you tap the Line Key, the first call in the inactive call group for the Line Key will automatically resume.

Note

The Hold feature typically generates music or a beeping tone. Therefore, avoid placing a conference call on hold.

Multiple Calls on Hold

Your phone displays all calls for a Line Key by displaying multiple windows on the screen. The phone only displays the calls for one Line Key at a time.

The active call (if any) displays in a window in the center of the touch screen. Held calls or incoming calls display in minimized windows above the phone's soft keys (the "inactive call group"). The Line Key associated with the displayed calls is green. The Line Key displays a counter showing the number of calls for the Line Key. If all the calls for a Line Key are inactive, the status indicator for the Line Key glows red. If the Line Key has an active call, the status indicator glows green.



The following figure shows one active call and four calls on hold for Line Key 1952.

To select a call on hold, tap the call on hold. New soft keys will display that apply to the selected call. To resume the call, tap the **Resume** soft key or press



If there are more than three calls on hold, tap or to display additional calls on hold. You can also press the **Right** arrow key or the **Left** arrow key to select a call on hold.

To access the calls on another Line Key, tap that Line Key. When you tap a Line Key, the first call on hold in the inactive call group for that Line Key will automatically resume.

Hosting Voice Conference Calls

Note

For multiparty video conference calls, please review 8x8 Virtual Room User Guide at http://sims.8x8.com/GetDocument.aspx?docid=710595

You can create a voice conference with two other parties using the phone's local conference feature. During a conference call, your phone can exchange video with only one conference participant (even if more than one participant can send video). The participant with whom you exchange video depends on how you set up the conference. You also have the option of choosing the participant with whom to exchange video (see Managing Conference Call Participants on page 3-24).

During a conference, you have access to the conference management feature. This feature allows you to manage each participant in the conference call. You can mute, hold, and remove individual participants, as well as choose the conference participant with whom to exchange video. For more information, see Managing Conference Call Participants on page 3-24.

This section provides the following instructions:

- Setting Up Voice Conference Calls on page 3-20
- Holding and Resuming Voice Conference Calls on page 3-23
- Ending Conference Calls on page 3-24
- Splitting Conference Calls into Two Calls on Hold on page 3-24
- Managing Conference Call Participants on page 3-24
- Handling Video During Voice Conference Calls on page 3-27

Setting Up Voice Conference Calls

Note

Your system administrator configures the maximum number of parties allowed in a conference call. The default value is three (including yourself). For more information, contact your system administrator.

You can set up a conference in one of two ways:

- Using the Conference soft key or . The participant with whom you will exchange video is the participant you most recently added to the conference (if the party can exchange video).
- Using the Join soft key, if you have an active call and one call on hold (on the same or another Line Key). The participant with whom you will

exchange video is the party who was previously on hold (if the party can exchange video).

Note

If the site for which you view video changes to a different site after you set up a conference, the message "Video can only be active with one party at a time" displays.

To choose the participant with whom to exchange video, see Managing Conference Call Participants on page 3-24.

To set up a voice conference call using the Conference soft key or key:

- 1. Call the first party. See Placing Calls on page 3-7.
- 2. Tap the **Conference** soft key or press to create a new call. The active call is placed on hold.

The Conference with: screen displays.

- 3. Call the second party. See Placing Calls on page 3-7.
- **4.** When the second party answers, tap the **Conference** soft key or press again to join all parties in the conference.

Note

If configured for single key-press conferences, you do not need to tap the Conference soft key again.

If the second participant can exchange video, you will exchange video with the second participant. If the second participant cannot exchange

video, but the first participant can, you will exchange video with the first participant.

The Conference window displays.



To set up a voice conference call with an active call and a call on hold:

Note

You can only set up a conference with an active call and a call on hold if you only have one call on hold. If you have more than one call on hold, you have to set up a conference using the Conference key or soft key.

>> If you have an active call and a call on hold (either on the same Line Key or a different Line Key), tap the **Join** soft key.

The Conference screen displays.



A conference is created with the active call, the call on hold, and yourself. The conference call takes place on the Line Key from which you handled the last active call.

If the participant who was previously on hold can exchange video, you will exchange video with that participant. If the participant who was on hold cannot exchange video, you will exchange video with the other participant.

Holding and Resuming Voice Conference Calls

When you place a conference call on hold, you place all other conference participants on hold.

To place a specific participant on hold, see Managing Conference Call Participants on page 3-24.

To place a conference call on hold:

>> During a conference call, tap the **Hold** soft key.

The other participants in the conference call are placed on hold. The Conference window is minimized and placed in the inactive call group.

To resume the conference call, tap the **Resume** soft key. To end the conference call and place all other conference call participants on hold, tap the **Split** soft key.

Ending Conference Calls

You can end a conference, and your connection to the other participants, by tapping the End Call soft key. When you tap the End Call soft key, the other participants remain connected.

To end a conference call:

>> During a conference call, tap the **End Call** soft key.

The other parties remain connected.

Splitting Conference Calls into Two Calls on Hold

When a conference is established, a Split soft key is available. When you split a conference, you end the conference and place all parties on hold. The Split soft key is available during conference calls, and when a conference call is on hold.

To split a conference call:

>> During a conference call, tap the **Split** soft key. (If a conference call is on hold, tap the conference call window, and then tap the **Split** soft key.)

The conference ends, and all calls are split into individual calls and placed on hold.

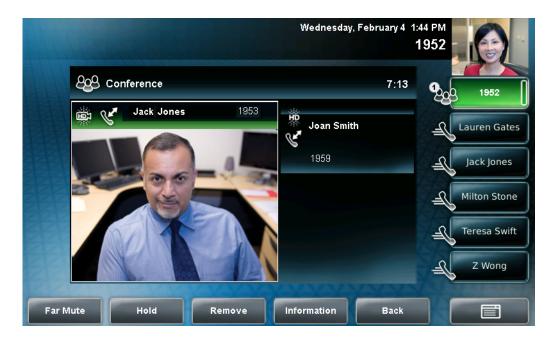
Managing Conference Call Participants

When you manage conference call participants, you can do the following:

- Mute a participant.
- Place a participant on hold.
- Remove a participant from the conference.
- Obtain information about a participant.
- Choose the participant with whom to exchange video.

To manage a participant, tap the window of the participant you want to manage. The soft keys update to show Far Mute, Hold, Remove, Information, and Back.

The following figure shows the soft keys that display when you manage a conference call participant. If the participant you tapped is not the participant with whom you are exchanging video, the Select Video soft key also displays.



To manage a conference call:

1. During a conference call, tap the window of the conference call participant you want to manage.

The soft keys update so you can manage the participant.

You can access the following soft keys:

- Far Mute—Mutes the selected participant. The muted participant can hear all participants, but no participant can hear the muted participant.
- Select Video—Selects the conference call participant as the "active" conference participant. This is the participant with whom you will exchange video.
 - (The Select Video soft key does not display if you are currently exchanging video with the selected participant, or if the participant is not calling from a video endpoint.)
- Hold—Places a selected conference participant on hold. The held party cannot hear any participant, and no participant can hear the held party.

- Remove—Removes the selected conference participant from the conference, ends the conference call, and creates an active call between you and the other participant.
- Information—Provides additional information about the selected conference participant.
- Back—Displays the conference call soft keys again (Hold, End Call, Manage, Split, Video).

2. Do one of the following:

 To mute a conference participant, tap the participant, and then tap the Far Mute soft key.

The muted party can hear all participants, but no participant can hear the muted party. The far mute icon, graph and just in the muted party's window.

(If you press instead of tapping the **Far Mute** soft key, all other participants can hear each other, but they cannot hear you. The red mute icon, odisplays next to near-site video.)

To un-mute the muted party, tap the **UnMute** soft key.

- To select a conference participant as the "active" participant (the
 participant with whom you will exchange video), tap the participant,
 and then tap the **Select Video** soft key.
- To place a conference participant on hold, tap the participant, and then tap the **Hold** soft key.

The held party cannot hear any participant, and no participant can hear the held party.

To return the participant to the conference, tap the **Resume** soft key.

(If the held party taps the Hold soft key or presses on their phone, the participant will still be held within the conference even if you tap the **Resume** soft key.)

To place a conference call on hold, see Holding and Resuming Voice Conference Calls on page 3-23.

 To remove a conference participant from the conference, tap the Remove soft key.

Handling Video During Voice Conference Calls

During a conference call that includes a video endpoint, you can tap the **Video** soft key (if you aren't managing a conference participant) or press



to display soft keys that allow you to start and stop near-site video,

display video on the full screen, or swap the windows that near-site and far-site video display in. For more information, see Handling Video Calls on page 3-3.

Using Voice Conference Bridges

A key business tool, the conference bridge allows users with an extension and voicemail passwords to schedule and manage conference calls.

Basic functionality includes the ability to create and log into conference bridges. There are also administrator modes that allow calling out and dropping parties from the bridge.

Conference bridge supports up to 20 connected callers. An unlimited number of conference bridges can be in session at the same time.

To call into a conference bridge:

Internal:

- 1. Press the **ConfServ** softkey.
- **2.** Follow the Conference Bridge voice prompts.

External:

- 1. Call direct DID to Conference Bridge (only if a DID is assigned to Conference Bridge).
- 2. Call in Auto Attendant and select Menu Option that is assigned to Conference Bridge.* (e.g. Option 4 > Conference Bridge)

Conference Menu Options

Enter a Conference - (Option 1):

- 1. Enter your extension then press #.
- **2.** Enter conference ID then press #.
- 3. Please record first and last name then press #.

Create a Conference - (Option 2):

- **1.** Enter your extension then press #.
- 2. Enter your password then press #. (Voicemail Password)
 - Create a conference that expires in 2 weeks press 1
 - Create a non expiring conference press 2
 - Create a conference with a custom expiration date press 3

Delete Existing Conference - (Option 3):

- 1. Enter your extension then press #.
- 2. Enter your password then press #. (Voicemail Password)
- 3. Enter the conference ID you want to delete then press #.

Creating Virtual Room Multiparty Video Conferences

With Virtual Office, you can set up and manage virtual meetings through the VVX 1500 Phone.

To manage and run Virtual Room Multiparty Conferences:

- 1. Tap -> Applications > Virtual Room.
- 2. Tap New Meeting.
- 3. Set the parameters for the virtual meeting, including the start and end time
- 4. Tap Submit.

To see your list of scheduled Virtual Room meetings, tap My Meetings.

You can invite participants, and setup options for, and manage your virtual meetings through your Virtual Office Online dashboard at http://virtualoffice.8x8.com

For detail instructions, please refer to 8x8 Virtual Room documentation at: http://www.8x8.com/Support/BusinessSupport/Documentation.aspx.

Creating Virtual Room with Polycom VVX Video Phone

Reserving a Virtual Room from the VVX 1500 is simple and you will receive an email confirmation immediately. To invite other Polycom VVX or HDX Virtual Room participants, simply forward your email to the other users as an invitation.

1. Tap the **Menu** key on screen or press the App button on the phone.



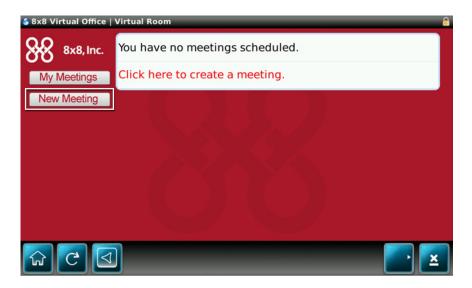
2. Tap the **Applications** button.



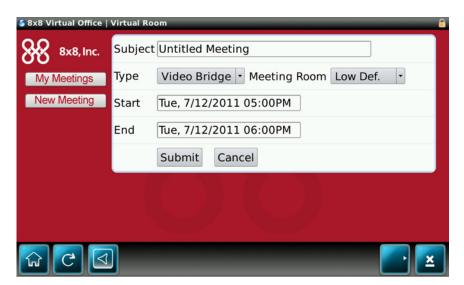
3. Tap the Virtual Room button.



4. Tap on the **New Meeting** button



5. In the **Meeting Name** field, type in your meeting name.



6. The on-screen keyboard makes it easy to type in the meeting subject.



7. If you have more than one Virtual Room, select the room name from the drop down list.



8. Selecting **Video Bridge** creates a Virtual Room video conference. Selecting **Audio Bridge** creates a Virtual Meeting for an audio conference.



9. Select the date, time and duration of the meeting. Room availability is automatically checked on the Virtual Room calendar. Select the **Return** key and your meeting is scheduled.



You have successfully scheduled a Virtual Room meeting as shown below.

Note

Virtual Rooms reserved from the Polycom VVX 1500 reference the same calendar as reservations made using Virtual Office Pro. You can reserve a Virtual Room from either interface.



Transferring Calls

A call can be transferred in one of three ways:

- Consultative —The party to whom you want to transfer the call answers
 their phone before you transfer the call or hang up. You can consult with
 them before completing the transfer. You also have the option of
 transferring the call before the party answers.
 - Performing a Consultative Transfer on page 3-34.
- Blind —The call is automatically transferred after you dial the number of the party to whom you want to transfer the call. You do not have the option of talking to the party.
 - Performing a Blind Transfer on page 3-36.
- Attended —Conference call parties are automatically connected to each other after you exit a conference.
 - Set up a conference call and then end your participation. For more information, see Ending Conference Calls on page 3-24.

Performing a Consultative Transfer

Perform a consultative transfer if you want to talk to the party to whom you are transferring the call. Or, you can choose not to talk to the party. In this case, you wait for the party's ring-back sound, and then transfer the call.

To perform a consultative transfer:

1. During a call, tap the **Transfer** soft key or press placed on hold.

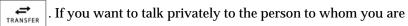


The active call is

The Transfer to: screen displays.



- **2.** Place a call to the party to whom you want to transfer the call. See Placing Calls on page 3-7.
- $\textbf{3.} \quad \text{When you hear the ring-back sound, tap the } \textbf{Transfer} \, \text{soft key or press}$



transferring the call before the transfer is complete, wait until the person answers the call, talk to the person, and then tap the **Transfer** soft key or



If you are using a handset, the transfer can be completed by putting the handset on the cradle.

You can cancel the transfer before the call connects by tapping the **Cancel** soft key.

Performing a Blind Transfer

When you use a blind transfer, you transfer a call without speaking to the party to whom you are transferring the call. The call is automatically transferred as soon as you dial the party's number.

To perform a blind transfer:

1. During a call, tap the **Transfer** soft key or press



The Transfer to: screen displays, with the Blind soft key.



2. Tap the **Blind** soft key.

The Blind transfer to: screen displays.



3. Place a call to the party to whom you want to transfer the call. See Placing Calls on page 3-7.

If you want to cancel the transfer (before the call is placed), and return to the original call, press the **Cancel** soft key.

The call automatically transfers to the party you specified.

Forwarding Calls

You can configure your phone so that all incoming calls are forwarded to another party. You can also forward calls while your phone rings.

You can forward all incoming calls to another party while Do Not Disturb is enabled on your phone. For more information, contact your system administrator.

The Polycom 1500 phone offers two methods of call forwarding:

- Online Call Forwarding
- Phone-based Call Forwarding

Note

8x8 recommends using online call forwarding instead of phone-based call forwarding so that your call forwarding instructions are stored online instead of on your phone. If you set your call forwarding rules on your phone, they will not be in effect if your phone is disconnected from an Internet connection..

Online Call Forwarding

To enable online call forwarding:

- Log on to your Virtual Office Online dashboard at http://virtualoffice.8x8.com
- 2. Select the **Settings** button, and then select the **My Rules** tab.
- 3. Update your Call Forwarding Rules and press Save.

You can return to Virtual Office Online at any time to update your Call Forwarding Rules.

Phone-based Call Forwarding

Forwarding Calls Statically

You can set up your phone to forward all calls to another number.

To forward all incoming calls to another party:

1. Do one of the following:

— Tap Features > Forward.

or

— From the idle screen, tap the **Forward** soft key.

If your phone is set up with a single line, the Forwarding Type Select screen displays.



If your phone is set up with multiple lines, the Line Select screen displays.



Tap the line for which you want to forward calls. The Forwarding Type Select screen displays.

- **2.** Tap the forwarding type you want. The options are:
 - Always—To forward all incoming calls.
 - No Answer—To forward all unanswered incoming calls.
 - Busy—To forward calls that arrive when you are already in a call.
- **3.** Do one of the following:
 - If you selected Always, enter a number to forward all future incoming calls to.
 - If you selected No Answer, do the following:
 - In the Contact field, enter a number to forward all unanswered incoming calls to.
 - Tap the Forward After Rings field, and then enter how many rings to wait before forwarding the call (one ring is approximately six seconds). A value of 2 is recommended.
 - If you selected **Busy**, enter a number to forward all future incoming calls to when you are already in another call.

Note

You can also enter the URL or IP address. For more information on using a URL or IP address, see Placing Calls on page 3-7.

4. Tap the **Enable** soft key to confirm call forwarding.

If you chose to always forward calls, the Line Key displays the forwarding icon, , to indicate that the **Always** forwarding type is enabled. If you enabled the Busy or No Answer forwarding type, the Line Key icon does not change.



The following figure shows Line 1952 with the $\bf Always$ forwarding type enabled.

To disable call forwarding:

- **1.** Do one of the following:
 - Tap Features > Forward.

or

— From the idle screen, tap the **Forward** soft key.



If your phone is set up with a single line, The Forwarding Type Select screen displays.

If your phone is set up with multiple lines, the Line Select screen displays.



Tap the line for which you want to disable call forwarding. The Forwarding Type Select screen displays.

2. Tap the forwarding type you want to change, and then tap the **Disable** soft key.

Forwarding Calls Dynamically

You can manually forward a call to another number while your phone rings.

To forward an incoming call to another party:

- 1. While your phone rings, tap the **Forward** soft key.
- **2.** Enter the phone number to forward the incoming call to. Your phone displays the last number you forwarded calls to (either statically or dynamically).
- 3. Tap the Forward soft key.

The incoming call is forwarded to the other party. If call forwarding is disabled, all future calls will not be forwarded and forwarding will remain disabled.

Enabling Do Not Disturb

Note

Do Not Disturb is an optional feature that your system administrator sets up. Your system may not support it. For more information, contact your system administrator.

To prevent the phone from ringing, press . When you enable Do Not Disturb, the Do Not Disturb icon, displays on the status bar and on each Line Key, and the Do Not Disturb button, glows red.



The following figure shows the Do Not Disturb icon on the status bar and on the Line Key.

Calls you receive while Do Not Disturb is enabled are logged in your Missed Calls list (see <u>Using Call Lists</u> on page 2-43). If you have chosen to forward your calls to another number, calls will be sent to that number if you enable the Do Not Disturb feature.

To disable Do Not Disturb, tap or press

Returning the Last Call

Last Call Return (LCR) enables you to automatically call back the last incoming call without having to dial the number.

To call back the last incoming call:

- 1. Press the LCR soft key.
- 2. You can pick up the handset first, then press **LCR** to place the call on your handset

Using the Intercom

You can use the **Intercom** key to automatically connect with a remote extension.

To automatically connect with a remote extension:

- 1. Press the **Intercom** soft key.
- **2.** Dial the number you wish to Intercom to and then press the Enter soft key.

If you are receiving an intercom call, the phone rings, then automatically connects to your speakerphone.

Using the Auto Attendant

To access the Auto Attendant:

- 1. Press the **AA** softkey. (Press the **More** softkey if the **AA** softkey is hidden.)
- 2. Follow Auto Attendant voice prompts.

Parking a Call

- During a call, press the Park soft key. A recording will tell you which
 extension the call is parked on (your other party is placed on hold until the
 parked call is picked up).
- To pick up a parked call, just dial the extension the call is parked at.

Using Call Queues (Call Queue Users Only)

Phones on 8x8 Call Queues can log in and out of Call Queues if the Call Queue Admin has granted log in/out permission to the user.

To enter or exit a Call Queue:

- 1. Tap Applications > Call Queues.
- 2. Select **Log In All** to enter all your Call Queues (or **Log Out** to exit your Call Queues).

If you are not a member of a Call Queue set up by your administrator, you will get a message you do not belong to any Call Queues.

Call Recording

Call Recording must first be enabled in Virtual Office Pro to use this feature.

- 1. Make a call.
- 2. Tap calleerd on the VVX to start recording the call.
- **3.** When Call Recording is active, video viewing will be temporarily disabled on your VVX.
- 4. Tap again to stop recording the call.
- 5. When call recording is stopped, video viewing will resume.

Managing Speed Dial Keys

You can associate contacts with Speed Dial Keys for single touch dialing of frequently used numbers. Speed Dial Keys display .



When a new entry is added to the Contact Directory, it is automatically assigned a speed dial index number, as well as the next available position under the Line Key(s). The phone populates all available positions with the contacts that have the lowest speed dial index numbers.

Speed Dial Keys display consecutively according to the speed dial index number (the lowest speed dial index number displays first). To re-order Speed Dial Keys, see Updating Speed Dial Keys on page 3-48.

For information on assigning or updating speed dial index numbers, see Updating Contacts in Your Local Contact Directory on page 2-54. For information on placing calls using speed dials, see Placing Calls Using Speed Dial on page 3-11.

Adding Speed Dial Keys

Each time you add a contact to your Contact Directory, a speed dial index number is automatically assigned to the contact. If a position is available under the Line Key(s), the contact is automatically assigned to it, and you can place a call to the contact by tapping the Speed Dial Key.

To assign a new Speed Dial Key:

- 1. Tap Features > Contact Directory.
- **2.** Tap the **Add** soft key.
- 3. Add contact information for the new contact (see Adding Contacts to Your Local Contact Directory on page 2-47).

The speed dial index can be any value between the next available number and a maximum value of 9999.

If you assign a speed dial index number that is already taken, the message "Speed dial index already exists" displays.



Polycom recommends that you assign speed dial index values consecutively. For example, if you assign the third position to the speed dial index value "2," assign the fourth position to the speed dial index value "3."

- **4.** Tap the **Save** soft key.
- 5. Tap to return to the idle screen.

Updating Speed Dial Keys

Update a Speed Dial Key to remove or re-order the Speed Dial Keys on your phone. You update a Speed Dial Key by updating a contact's speed dial index number. If you delete a speed dial index number for a contact, the contact's Speed Dial Key is replaced by the contact who has the closest speed dial index number.

To update a speed dial index for an existing contact:

- 1. Tap Features > Contact Directory.
- Tap the contact whose speed dial index you want to update, and then tap the Edit soft key.

The Edit Contact screen displays.



3. Tap the **Speed Dial Index** field, and then enter or update the speed dial index number.

The speed dial index can be any value between the next available index value and a maximum value of 9999.

- **4.** Tap the **Save** soft key.
- 5. Tap to return to the idle screen.

Accessing Voice Mail

You can access voice mail messages from your phone. Your mail is saved in a centralized location.

Your phone may indicate mail by the following:

- An icon, on the status bar. The icon has a counter indicating the number of unviewed messages you have.
- An icon, , next to the Line Key.
- A fast flashing LED indicator.
- An audible alert (if your phone is on-hook).

To access voice or video messages:

- **1.** Do one of the following:
 - To review new messages, tap> Message Center.



The Messages screen displays.

- **2.** To access your mail, tap the **Connect** soft key, and then follow the voice or visual prompts.
 - To clear the message counters, tap the Clear soft key.
- 3. Tap to return to the idle screen.

Restarting Your Phone

Periodically, you may need to restart your phone so the phone can accept a new configuration.

Note

If your phone malfunctions, you may be able to restore normal operation without restarting it. Before you restart your phone, contact your system administrator. Call lists are automatically cleared when you restart the phone.

To restart the phone:

Tap Settings > Basic > Restart Phone.
 The Restart Phone screen displays. The message "Are you sure?" displays.



2. If you still want to restart the phone, tap the **Yes** soft key.

The restart process begins. The process ends when the idle screen displays.

Troubleshooting Your Phone

This chapter contains general troubleshooting information to help you solve any problems you might encounter when you use your Polycom VVX 1500 phone. The tables in this chapter list possible trouble symptoms, the likely causes of these problems, and the recommended corrective actions to take.

The topics include:

- Troubleshooting Power and Startup Issues
- Troubleshooting Dialpad Issues
- Troubleshooting Access Issues
- Troubleshooting Call Issues
- Troubleshooting Display Issues
- Troubleshooting Audio Issues
- Troubleshooting Video Issues

To obtain more detailed troubleshooting information, you can access certain menus on your phone that test your phone hardware. For more information, see Testing Phone Hardware on page 4-8.

If you require additional assistance, contact your system administrator.

Troubleshooting Power and Startup Issues

Symptom	Problem	Corrective Action
There are power issues.	The phone has no power.	 Verify that no lights appear on the phone when it is powered up. Check if the phone is properly plugged into a functional AC outlet, if applicable. Make sure that the phone isn't plugged into a plug controlled by a light switch that is off. If the phone is plugged into a power
		strip, try plugging it directly into a wall outlet instead. Try the phone in another room where the electricity is known to be working
		on a particular outlet.

Troubleshooting Dialpad Issues

Symptom	Problem	Corrective Action
	The dialpad on the phone does	 Check for a response from other feature keys. Place a call to the phone from a known working telephone. Check for display updates. Check if the LAN port is active or inactive. Tap Status > Network > Ethernet. From the Ethernet page, scroll to LAN port and verify that it is active.
		Check the termination at the switch or hub end of the network LAN cable. Ensure that the switch/hub port connected to the telephone is operational (if not accessible, contact your system administrator).
		Note: Before restarting your phone, contact your system administrator. Your system administrator may want to troubleshoot your phone in more detail before restarting the phone and losing current status information.

Troubleshooting Access Issues

Symptom	Problem	Corrective Action
There is no response when you press a feature key.	The phone is not in an active state.	 Press the keys more slowly. Check with your system administrator to see if the key has been mapped to a different function or is disabled. Place a call to the phone to check that inbound call display and ringing is normal. If successful, try to press feature keys within the call to access the Main Menu, for example. To confirm that the line is active, tap Status > Lines > Line Information. From the Line Information page, verify that your phone line is registered. To attempt re-registration to the call server, reboot your phone. For more information, see your system administrator.
The display shows "Network Link is Down."	The LAN cable is not properly connected.	 Check termination at the switch or hub (furthest end of the cable from the phone). Check that the switch or hub is operational (flashing link/status lights) or contact your system administrator. Check if the LAN port is active or inactive. Tap Status > Network > Ethernet. From the Ethernet screen, scroll to LAN port and verify that it is active. To attempt re-registration to the call server, reboot your phone. For more information, see your system administrator.

Troubleshooting Call Issues

Symptom	Problem	Corrective Action
There is no dial tone.	Power is not correctly applied to the phone.	 Check that the display is illuminated. Make sure the LAN cable is inserted properly at the rear of the phone (try unplugging and re-inserting the cable). If using Power over Ethernet (PoE), have your system administrator check that the switch is supplying power to the phone.
	Dial tone is not present on one of the audio paths.	 Switch between Handset, Headset (if present) or Speakerphone modes to see if the dial tone is present on other paths. If the dial tone exists on another path, connect a different handset or headset to isolate the problem.

Symptom	Problem	Corrective Action
The phone does not ring.	Ring volume is low.	While the phone is idle, adjust the ringing level by pressing or .
	Outbound or inbound calling is unsuccessful.	 Place a call to the phone under investigation. Check that the display indicates incoming call information. Lift the handset. Ensure the dial tone is present and place a call to another extension or number. Check that the display changes in response.
	The phone has a Silent ring tone.	Choose a ring tone other than Silent. See Updating the Ring Tone on page 2-22.
"Service Unavailable" appears on the graphic display.	The user tapped the New Call soft key, dialed a number with the handset on-hook, or attempted to make a call from the contact directory when the phone was not registered.	Check with your system administrator to see when your phone will be registered.
You cannot place a call.	The call was placed using the incorrect protocol.	Verify that you are using a line that is registered to use the appropriate protocol. Do the following: 1. Tap Status > Lines. 2. Select the line you used to make the call. The following figure shows three registered lines and the protocol used for each line.
		☐ Line 1 (6565 [SIP] - Registered) ☐ Line 2 (0616565 [H.323] - Registered) ☐ Line 3 (5104 [SIP / H.323] - Registered)

Troubleshooting Display Issues

Symptom	Problem	Corrective Action
There is no display. The display is incorrect. The display has bad contrast.	Power is not correctly applied to the phone.	 Check that the display is illuminated. Make sure the LAN cable is inserted properly at the rear of the phone (try unplugging and re-inserting the cable). If using Power over Ethernet (PoE), have your system administrator check that the switch is supplying power to the phone.
	Outbound or inbound calling is unsuccessful.	 Place a call to the phone under investigation. Check that the display indicates incoming call information. Lift the handset. Ensure the dial tone is present and place a call to another extension or number. Check that the display changes in response.
The display flickers.	A certain type of older fluorescent lighting causes the display to appear to flicker.	Move the phone away from the lights.Replace the lights.
The touch screen turns off too frequently. The touch screen is always off when I arrive at work.	The phone's power saving settings are not set correctly.	Adjust the phone's power-saving settings (for example, office hours, timeouts, and user detection settings). For more information, see Updating Power Saving Settings on page 2-36.
The screen saver no longer displays.	The USB flash drive has been removed. The Screen Saver setting has been disabled.	 Make sure the USB flash drive is correctly attached to your phone. For more information, see Connecting an Optional USB Flash Drive on page 1-9. Make sure the Screen Saver setting is enabled. For more information, see Setting Up a Screen Saver on page 2-10.

Troubleshooting Audio Issues

Symptom	Problem	Corrective Action
There is no audio on the headset.	The connections are not correct.	Ensure the headset is plugged into the jack marked Headset on the back of the phone. For more information, see Connecting an Optional Headset on page 1-8.
		Ensure the headset amplifier (if present) is turned on and/or the volume is correctly adjusted. If the amplifier uses batteries, check that they are fully charged.
Headset Memory Mode is enabled, but calls are not going to the headset.	Headset Memory Mode is not activated.	Activate Headset Memory Mode by pressing twice. For more information, see Enabling Headset Memory Mode on page 2-7.
	(Headset Memory Mode is deactivated whenever the speakerphone or handset is activated.)	

Troubleshooting Video Issues

Symptom	Problem	Corrective Action
The phone does not automatically transmit near-site video at the start of all calls.	A video call setting has been disabled.	Enable the Audio Start Video Tx setting so that the phone will automatically transmit near-site video at the start of all calls. For more information, see Updating Video Call Settings on page 2-27.
Near-site video is not very clear.	Camera settings are not correct. The camera may be facing a bright light source.	Adjust the camera settings to improve the brightness, contrast, and sharpness levels of the video image. For more information, see Updating Camera Settings on page 2-34.

Testing Phone Hardware

Your system administrator may ask you to access a diagnostics menu on your phone to test your phone hardware. From the diagnostics menu, you can test your phone's microphones, speaker, handset, third-party headset (if present), keypad mappings, and LCD display. See your system administrator for instructions on how to perform these tests.

To test your phone hardware:

>> Tap Status > Diagnostics > Test Hardware >
Audio Diagnostics, Keypad Diagnostics, or Display and Touch Screen
Diagnostics.

Safety Notices

Service Agreements

Please contact your Polycom Authorized Reseller for information about service agreements applicable to your product.

Governing Law

This Limited Warranty and Limitation of Liability shall be governed by the laws of the State of California, U.S.A., and by the laws of the United States, excluding their conflicts of laws principles. The United Nations Convention on Contracts for the International Sale of Goods is hereby excluded in its entirety from application to this Limited Warranty and Limitation of Liability.

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Limitations of Liability

LIMITATION OF LIABILITY. TO THE FULL EXTENT ALLOWED BY LAW, POLYCOM EXCLUDES FOR ITSELF AND ITS SUPPLIERS ANY LIABILITY, WHETHER BASED IN CONTRACT OR TORT (INCLUDING NEGLIGENCE), FOR INCIDENTAL, CONSEQUENTIAL, INDIRECT, SPECIAL, OR PUNITIVE DAMAGES OF ANY KIND, OR FOR LOSS OF REVENUE OR PROFITS, LOSS OF BUSINESS, LOSS OF INFORMATION OR DATA, OR OTHER FINANCIAL LOSS ARISING OUT OF OR IN CONNECTION WITH THE SALE, INSTALLATION, MAINTENANCE, USE, PERFORMANCE, FAILURE, OR INTERRUPTION OF ITS PRODUCTS, EVEN IF POLYCOM OR ITS AUTHORIZED RESELLER HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, AND LIMITS ITS LIABILITY TO REPAIR, REPLACEMENT, OR REFUND OF THE PURCHASE PRICE PAID, AT POLYCOM'S OPTION. THIS DISCLAIMER OF LIABILITY FOR DAMAGES WILL NOT BE AFFECTED IF ANY REMEDY PROVIDED HEREIN SHALL FAIL OF ITS ESSENTIAL PURPOSE.

Polycom Limited Warranty and Limitation Liability

LIMITED WARRANTY. Polycom warrants to the end user ("Customer") that this product is expected to be free from defects in workmanship and materials, under normal use and service, for one year from the date of purchase from Polycom or its authorized reseller.

Polycom's sole obligation under this express warranty is at Polycom's option and expense, to repair the defective product or part, deliver to Customer an equivalent product or part to replace the defective item, or if neither of the two foregoing options are reasonably available, Polycom may, on its sole discretion, refund to Customer the purchase price paid for the defective product. All products that are replaced will become the property of Polycom. Replacement products or parts may be new or reconditioned.

Polycom is expected to warrant any replaced or repaired product or part for ninety (90) days from shipment, or the remainder of the initial warranty period, whichever is longer. Products returned to Polycom must be sent prepaid and packaged appropriately for safe shipment, and it is recommended that they be insured or sent by a method that provides for tracking of the package. Responsibility for loss or damage does not transfer to Polycom until the returned item is received by Polycom. The repaired or replaced item will be shipped to Customer, at Polycom's expense, not later than thirty (30) days after Polycom receives the defective product, and Polycom will retain risk of loss or damage until the item is delivered to Customer.

The product software comes with 90-day software warranty, providing for software updates (minor releases/bug fixes). To continue to receive support, purchasing a maintenance contract is the most economical solution.

Exclusions

Polycom will not be liable under this limited warranty if its testing and examination disclose that the alleged defect or malfunction in the product does not exist or results from:

- Failure to follow Polycom's installation, operation, or maintenance instructions.
- Unauthorized product modification or alteration.
- Unauthorized use of common carrier communication services accessed through the product.
- · Abuse, misuse, negligent acts or omissions of Customer and persons under Customer's control; or
- Acts of third parties, acts of God, accident, fire, lightening, power surges or outages, or other hazards.

Warranty Exclusive

IF A POLYCOM PRODUCT DOES NOT OPERATE AS WARRANTED ABOVE, CUSTOMER'S SOLE REMEDY FOR BREACH OF THAT WARRANTY SHALL BE REPAIR, REPLACEMENT, OR REFUND OF THE PURCHASE PRICE PAID, AT POLYCOM'S OPTION. TO THE FULL EXTENT ALLOWED BY LAW, THE FOREGOING WARRANTIES AND REMEDIES ARE EXCLUSIVE AND ARE IN LIEU OF ALL OTHER WARRANTIES, TERMS, OR CONDITIONS, EXPRESS OR IMPLIED, EITHER IN FACT OR BY OPERATION OF LAW, STATUTORY OR OTHERWISE, INCLUDING WARRANTIES, TERMS, OR CONDITIONS OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SATISFACTORY QUALITY, CORRESPONDENCE WITH DESCRIPTION, AND NON-INFRINGEMENT, ALL OF WHICH ARE EXPRESSLY DISCLAIMED. POLYCOM NEITHER ASSUMES NOR AUTHORIZES ANY OTHER PERSON TO ASSUME FOR IT ANY OTHER LIABILITY IN CONNECTION WITH THE SALE, INSTALLATION, MAINTENANCE OR USE OF ITS PRODUCTS.

Safety and Compliance

Part 15 FCC Rules

This device is compliant with Part 15 of the FCC Rules. Operation is subject to the following two conditions:

- 1. This device may not cause harmful interference, and
- 2. This device must accept any interferences received, including interference that may cause undesired operation.

Class B Digital Device or Peripheral

Note: This equipment is tested and complies with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- 1. Reorient or relocate the receiving antenna.
- 2. Increase the separation between the equipment and receiver.
- 3. Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- 4. Consult the dealer or an experienced radio/TV technician for help.

Modifications

In accordance with Part 15 of the FCC Rules, the user is cautioned that any changes or modifications not expressly approved by Polycom, Inc. could void the user's authority to operate the equipment. This equipment may not be used on a coin service or party line.

Installation Instructions

Installation must be performed in accordance with all relevant national wiring rules.

L'Installation doit être exécutée conformément à tous les règlements nationaux applicable au filage électrique.

When using Power over Ethernet (PoE), the equipment is to be connected only to PoE networks without connections to the outside plant.

Plugs Acts as Disconnect Device

The socket outlet to which this apparatus is connected must be installed near the equipment and must always be readily accessible.

La prise électrique à laquelle l'appareil est branché doit être installée près de l'équipement et doit toujours être facilement accessible.

Industry Canada (IC)

This Class [B] digital apparatus complies with Canadian ICES-003.

Cet appareil numérique de la classe [B] est conforme à la norme NMB-003 du Canada.

CE and VCCI Mark

This Polycom VVX 1500 phone is marked with the CE mark. This mark indicates compliance with EC Directives 2006/95/EC and 2004/108/EC. A full copy of the Declaration of Conformity can be obtained from Polycom Ltd., 270 Bath Road, Slough, Berkshire, SL1 4DX, UK.

この装置は、情報処理装置等電波障害自主規制協議会(VCCI)の基準に基づくクラスB情報技術装置です。この装置は、家庭環境で使用することを目的としていますが、この装置がラジオやテレビジョン受信機に近接して使用されると、受信障害を引き起こすことがあります。

取扱説明書に従って正しい取り扱いをして下さい。

Safety and Compliance (continued)

WARNING Electrical Safety

To avoid electric shock, do not connect safety extra low voltage (SELV) circuits to teleconference station network (TNV) circuits. LAN ports contain SELV circuit, and WAN ports contain TNV circuits. Some LAN and WAN ports both use RJ-45 connectors. Use caution when connecting cables.

This product is rated 48Vdc, 0.375A. When used with the optional external power supply, the power supply shall be a Listed power supply with a LPS output, rated 48V, min. 0.375A.

Russian Compliance

Ministry of Information Technologies & Communication of the Russian Federation - Declaration of Conformity DoC # Π -C Π -2626. Expiry 17/11/2011.

New Zealand Telepermit

PTC General Warning

The grant of a Telepermit for any item of terminal equipment indicates only that Telecom has accepted that the item complies with minimum conditions for connection to its network. It indicates no endorsement of the product by Telecom, nor does it provide any sort of warranty. Above all, it provides no assurance that any item will work correctly in all respects with another item of Telepermitted equipment of a different make or model, nor does it imply that any product is compatible with all of Telecom's network services.

The Use of IP Networks through the PSTN

Internet Protocol (IP) by its nature introduces delay into speech signals as each data packet is formulated and addressed. Telecom Access Standards recommends that suppliers, designers and installers using this technology for calls to or from the PSTN refer to ITU E Model requirements in the design of their networks. The overall aim is to minimise delay, distortion and other transmission impairments, particularly for those calls involving cellular and international networks, which already suffer extensive delay.

Echo cancellation

Echo cancellers are not normally required in the Telecom PSTN because geographic delays are acceptable where CPE return loss is maintained within Telepermit limits. However, those private networks making use of Voice over IP technology are required to provide echo cancellation for all voice calls. The combined effect of audio / VoIP conversion delay and IP routing delay can cause the echo cancellation time of 64 mS to be required.

Connection of this Polycom VVX 1500 VoIP Video Telephone to the Telecom network

All samples of this Polycom VVX 1500 VoIP Video Telephone connected to the Telecom network must be modified as described in KTL Test Report number 8A1710ANZ1 failure to do so will lead to the cancellation of this Telepermit.

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